



COMPANIES FORM No. 400

Particulars of a mortgage or charge subject to which property has been acquired

400

Please do not write in this margin

Pursuant to section 400 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company number

16111

8116584

Name of company

* THE CROYDEX COMPANY LIMITED

* insert full name of company

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

11 AUGUST 1998 MORTGAGE DEBENTURE

Amount secured by the mortgage or charge All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC
Names and addresses of the mortgagees or persons entitled to the mortgage or charge

NATIONAL WESTMINSTER BANK PLC

41, LOTHBURY,

LONDON

Short particulars of the property mortgaged or charged

(a) A specific equitable charge over the company's estate or interest in all freehold or leasehold properties for the time being belonging to or charged to the Company other than the property hereinafter described and the proceeds of sale thereof.

(b) A specific charge over all stocks shares or other securities in any subsidiary companies or any other company for the time being.

Continue overleaf as necessary

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Jordans

JORDAN & SONS LIMITED
JORDAN HOUSE
BRUNSWICK PLACE
LONDON N1 6EE
TELEPHONE 01 253 3030
TELEX 261010



Presenter's name address and reference (if any):

National Westminster
London.

Time critical reference

For official Use
Mortgage Section



PMO *P4XU900T* 233

COMPANIES HOUSE 10/05/96

KLO *KWI9WLF3* 73

COMPANIES HOUSE 10/05/96

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in black type, or
bold block lettering

(c) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank.

(d) A specific charge over its goodwill and the benefit of any licences.

(e) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge.

Date of the acquisition of the property 21st April 1996 ✓

Signed  [Director]  Secretary Date 21st April 1996

† delete as
appropriate

NOTES

1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given.

2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the mortgage or charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03116584

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER SECURED ON THE PROPERTY ACQUIRED BY THE CROYDEX COMPANY LIMITED ON THE 21st APRIL 1996 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th MAY 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th MAY 1996.

J. ADAMS

for the Registrar of Companies



C O M P A N I E S H O U S E

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HC
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