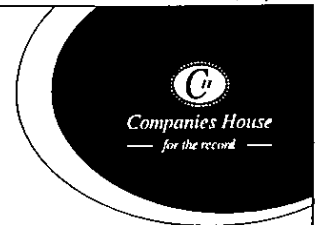


MG01

Particulars of a mortgage or charge

020197/17



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to re-
particulars of a charge for a S
company To do this, please use
form MG01s

THURSDAY



L21QA0R6

LD3

07/02/2013

#75

COMPANIES HOUSE

1 Company details		For official use
Company number	0 3 1 1 5 4 2 0	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Natuna UK (Kakap 2) Limited (the "Chargor")	
2 Date of creation of charge		
Date of creation	d 0 5 m 0 2 y 2 0 1 3	
3 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	The account charge dated 5 February 2013 (the "Account Charge") made between the Chargor and the Security Agent as defined below	
4 Amount secured		
Please give us details of the amount secured by the mortgage or charge		
Amount secured	Please refer to attached Continuation Sheets headed "Amount secured"	
		Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

DSB Bank Ltd (the "Security Agent")

Address

12 Marina Boulevard, Level 45, DBS Asia Central @ MBFC Tower 3

Singapore

Postcode

0 1 8 9 8 2

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Please refer to attached Continuation Sheets "Short particulars of all the property mortgaged or charged"

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature
X *Mr Ian T. Hadley & McCloy LLP* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Michelle Gilmore

Company name Milbank Tweed Hadley & McCloy LLP

Address 10 Gresham Street

Post town London

County/Region

Postcode E C 2 V 7 J D

Country United Kingdom

DX

Telephone 0207 615 3071



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	US\$60,000,000	

All liabilities and all other present and future obligations at any time due, owing or incurred by the Chargor or certain other companies to the persons referred to as "Secured Parties" under (i) a senior term loan facility agreement dated 1 February 2013 made between (among others) Star Energy Kakap Holdings Limited and Star Energy (Kakap) Ltd as borrowers and the Security Agent and (ii) the other documents referred to in such facility agreement as "Finance Documents", whether present or future, actual or contingent and whether incurred solely or jointly or as principal or surety or in any other capacity

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars		

By way of assignment and fixed charge, all the Chargor's right, title and interest in and to (i) the offshore account numbered 0003-006522-01-7 (the "Charged Account") held in the name of the Chargor with DBS Bank Ltd as account bank, (ii) all its present and future right, title and interest in or to the Charged Account and (iii) all amounts (including interest) standing to the credit of the Charged Account

The Chargor has agreed in the Account Charge that (among other things) (a) it will not create or permit to subsist any mortgage, charge, pledge, encumbrance, lien or other security interest securing any obligation of any person (or any other agreement or arrangement having a similar effect) over all or any of the Charged Accounts thereby encumbered and (b) it would execute all such deeds and other documents and otherwise do all such things as the Security Agent may reasonably require to (among other things) create, perfect or protect the security intended to be created by the Account Charge. The Chargor has further agreed that no amounts standing to the credit of the Charged Account shall be withdrawn or repayable unless (a) made in accordance with that certain Accounts Agreement dated 1 February 2013 and made between, among others, the Chargor and the Security Agent or (b) the Security Agent has executed a formal release in accordance with the provisions of the Account Charge



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3115420
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A THE ACCOUNT CHARGE DATED 5
FEBRUARY 2013 AND CREATED BY NATUNA UK (KAKAP 2)
LIMITED FOR SECURING US\$60,000,000 AND ALL MONIES DUE
OR TO BECOME DUE AND ALL OTHER MONIES DUE OR TO
BECOME DUE FROM THE COMPANY OR CERTAIN OTHER
COMPANIES TO THE SECURED PARTIES ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 7 FEBRUARY 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 FEBRUARY
2013



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**