

M

Particulars of a charge

395

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Pursuant to section 395 of the Companies Act 1985

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To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

[11W42]

3112577

Name of company

* FLETCHER DEALERSHIP LIMITED

Insert full name
of company

Date of creation of the charge

7th December 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the charge

All moneys obligations and liabilities (whether present or future actual or contingent) which may now or at any time hereafter may be or become due owing or incurred by the Company to National Westminster Bank Plc on any account or otherwise howsoever (whether solely or jointly with any other person and whether as principal or surety) together with interest and other bank charges.

Names and addresses of the chargees or persons entitled to the charge

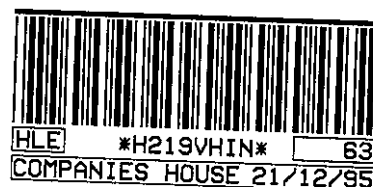
National Westminster Bank Plc, North Region Securities Centre, P.O. Box 502,
2nd Floor, 42 High Street, Sheffield

Postcode S1 2YW

Presentor's name address and
reference (if any):

Shulmans
21 York Place
Leeds
LS1 2EX (APB)

For official Use
Mortgage Section



Time critical reference

Short particulars of all the property charged

- (i) by way of legal mortgage any property referred to in the Schedule to the security and proceeds of sale thereof
- (ii) by way of a specific equitable charge all estates or interests in any freehold and leasehold property now and at any time during the continuance of this security belonging to or charged to the Company and the proceeds of sale thereof
- (iii) by way of a specific charge all plant machinery vehicles computers and office and other equipment both present and future (excluding stock in trade) and the full benefit of all warranties and maintenance contracts for any of the same
- (iv) by way of specific charge all stocks shares and other securities now and at any time during the continuance of this security belonging to the Company either in or issued by any of its subsidiary companies or any other company and all dividends and other rights in relation thereto
- (v) by way of specific charge all book debts and other debts (including without limitation rents) now and from time to time due or owing to the Company
- (vi) by way of specific charge its goodwill and the benefit of any licences and all patents patent applications inventions trade-marks trade names registered designs copyrights know-how and any other intellectual (cont..

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Please complete legibly, preferably in black type, or bold block letters.

Particulars as to commission allowance or discount (note 3)

Signed

Date 7th December 1995

on behalf of [company] [chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

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Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Forms Nos 395 and 410 (Scot)

Company number

3112577

Please complete
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Name of company

FLETCHER DEALERSHIP LIMITED

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

property rights

- (vii) by way of floating security its undertaking and all its property assets and rights whatsoever and wheresoever present and/or future including those for the time being charged by way of specific charge pursuant to the foregoing paragraphs if and to the extent that such charges as aforesaid shall fail as specific charges but without prejudice to any such specific charges as shall continue to be effective

With reference to the book debts and other debts charged the Company shall pay into the Company's account with National Westminster Bank Plc ("the Bank") all moneys which it may receive in respect of such debts

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in black type, or
bold block lettering

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03112577

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 7th DECEMBER 1995 AND CREATED BY FLETCHER DEALERSHIP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th DECEMBER 1995.

A handwritten signature in dark ink, appearing to read 'J. M. Evans'.

J. M. EVANS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

*post
27/12
gm*