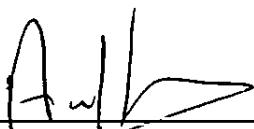


Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies**Company Number****3110107****NAME OF COMPANY****(1) Sodesm International Limited**(1) Insert full name
of Company(2) Insert full names
and address(es)**/We⁽²⁾****Robert Henry Stuart of 16 Old Bailey, London EC4M 7EG****Anthony John Thompson of 16 Old Bailey, London EC4M 7EG****attach a declaration of solvency embodying a statement of assets and
liabilities****Signed****Date** 18/2/2010**Signed****Date** 18/2/2010(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP

For official use

Liquidation section

Post room

THURSDAY



PL3R1HTF

PC1

25/02/2010

1192

COMPANIES HOUSE

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4 70 cont'd

Company Number 3110107

Name of Company Sodesm International Limited

Presented by PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP


Declaration of Solvency

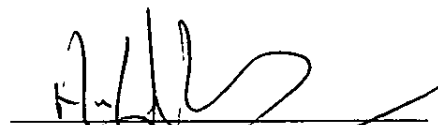
We
(a) Insert names and addresses Robert Henry Stuart of 16 Old Bailey, London EC4M 7EG
Anthony John Thompson of 16 Old Bailey, London EC4M 7EG

(b) Delete as applicable being (b) all the directors of (c) Sodesm International Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this
(c) Insert name of company Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the
(d) Insert a period of months not exceeding 12 official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at (e)
18th February 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

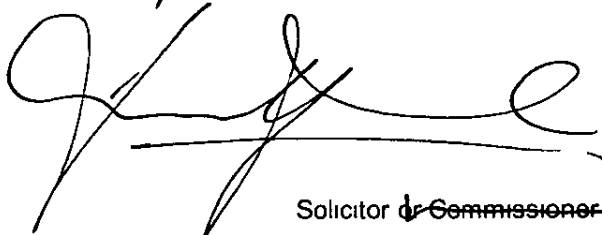

Robert Henry Stuart


Anthony John Thompson

Declared at One Fleet Place, London, EC4M 7WS
this 18 day of February 2010

Before me,

DENTON WILDE SAPTE LLP
1 FLEET PLACE
LONDON EC4M 7WS
TEL: 020 7246 7000



Solicitor or Commissioner of Oaths

Company Name **Sodesm International Limited**

Registered No **3110107**
Form 4.70 (cont)

Statement as at 18th February 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £	
Assets:			£	
	Balance at bank			
	Cash in hand			
	Marketable securities			
	Bills receivable			
	Inter-company debtor		2	
	Trade debtors			
	Loans and advances			
	Unpaid calls			
	Stock in trade			
	Work in progress			
	Freehold property			
	Leasehold property			
	Plant and machinery			
	Furniture, fittings, utensils etc			
	Patents, trade marks etc			
	Investments other than marketable securities			
	Other property, viz			
	Estimated realisable value of assets	£		
Liabilities			£	
	Secured on specific assets, viz			
	Secured by floating charge(s)			
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)				
		£	£	
	Inter-company creditor			
	Bills payable			
	Accrued expenses			
	Other liabilities			
	Contingent liabilities			
Estimated surplus after paying debts in full			£	2
Remarks				