

PLEASE COMPLETE IN  
TYPESCRIPT OR IN  
BOLD BLACK CAPITALS

# 88(2)

## Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

MORSE plc

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day Month Year

05 Nov 2004

Day Month Year

| | |

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary

20481

10p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100 %

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing.)

For every one Diagonal ordinary share basic Offer 30.25pence  
in Cash and 0.1911 New Morse Shares

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX235  
Edinburgh



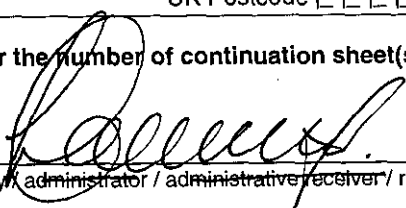
A08 \*A8T1Y015\* 0321  
COMPANIES HOUSE 24/11/04

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name see attached lists _____		Class of shares allotted Ordinary	Number allotted 20481
Address _____ _____		_____ _____	_____ _____
UK Postcode L L L L L L L		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode L L L L L L L		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode L L L L L L L		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode L L L L L L L		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode L L L L L L L		_____ _____	_____ _____

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date 1.11.04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ref : G Thomas

Tel 01903 702233

DX number

DX exchange

RETURN OF ALLOTMENT  
=====

DATE : 29 OCT 2004

PAGE : 1

COMPANY : DIAGONAL PLC

ISSUED SECURITY : 01 ORDINARY SHARES OF 10P EACH

CAPITAL TASK CODE : 9104-01 MORSE OFFER FOR DIAGONAL

BLOCK CLOSE : 28 OCT 2004 BLOCK NO : 00010  
ALLOTMENT DATE : 05 NOV 2004

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS  
NUMBER

ENTITLEMENT

CREST HOLDERS  
=====

C3092555 E TRADE UK NOMINEES LIMITED UNDESIGN A/C  
42ND FLOOR, 1 CANADA SQUARE, CANARY WHARF, LONDON E14 5AA

5658

C2348366 FEXCO STOCKBROKERS SETTLEMENT NOMINEES LIMITED 932 A/C  
12 ELY PLACE, DUBLIN 2

382

C000103A GREENWOOD NOMINEES LIMITED  
20 MOORGATE, LONDON EC2R 6DA

95

C227305A HSBC GLOBAL CUSTODY NOMINEE /UK/ LIMITED 813259 A/C  
MARINER HOUSE, PEPYS STREET, LONDON EC3N 4DA

191

C6393724 HSBC GLOBAL CUSTODY NOMINEE /UK/ LIMITED 943465 A/C  
MARINER HOUSE, PEPYS STREET, LONDON EC3N 4DA

95

C5746503 MCLACHLAN JAMES ROSS /MR.  
2 LUCAS COTTAGES, TANNERY LANE, SEND, WOKING,  
SURREY GU23 7ED

152

C3166898 PERSHING KEEN NOMINEES LIMITED ABPEP A/C  
CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK,  
LONDON E14 2BA

626

C5325518 ROCK /NOMINEES/ LIMITED FASTRADE A/C  
25 LUKE STREET, LONDON EC2A 4AR

152

C5509305 SCEPIRE NOMINEES LIMITED 00UK2NOM A/C  
230 BLACKFRIARS ROAD, LONDON SE1 8NW

69

C5509407 SCEPIRE NOMINEES LIMITED 00UK2ISA A/C  
230 BLACKFRIARS ROAD, LONDON SE1 8NW

662

NUMBER OF CREST ALLOTMENTS : 10

8082

NON-CREST HOLDERS  
=====

00028437 BALAGUERO JAIME /MR.  
59 EASTDALE ROAD, BAKERSFIELD, NOTTINGHAM NG3 7GE

382

00028463 BURR JENNY /MS.  
14 BLANDFORD ROAD, CHILSWICK, LONDON W4 1DU

3313

00028442 CHITTOCK CHRISTINE /MS.  
MONASTERY CLOCK, OLD COMPTON LANE, FARNHAM, SURREY GU9 8EG

6115

00028106 GRAY JOHN HAROLD /MR.  
14 PROSPECT HILL, BALLYGOWAN, NEWTOWNARDS,  
COUNTY DUBLIN BT23 6NY

76

00028087 HARRIOTT FIONA /MISS.  
12 GORDON AVENUE, NEWTOWN, BIRMINGHAM B19 2JL

19

00028092 JONES MARTIN FRASER /MR. 21 WESTON ROAD, THAMES DITTON, SURREY	KT7 0HN	1060
00023518 LLOYDS TSB REGISTRARS NOMINEES LIMITED F910401 A/C INTERNAL AUDIT, LLOYDS BANK REGISTRARS, GORING-BY-SEA, WORTHING, WEST SUSSEX BN99 6DA		11
00028126 LORD MICHAEL ALLAN /MR. 1 HOME FARM, MARK HOUSE LANE, GARGRAVE, SKIPTON, NORTH YORKSHIRE BD23 3UT		114
00028071 MORRISON NORMAN JOHN BALDWIN /MR. VELDEN, YEOLAND DOWN, YELVERTON PL20 6BY		65
00028479 PAWLICZAK DANUTA /MRS. 61 BALLOGIE AVENUE, LONDON NW10 1SU		955
00028458 WHITE ROSEMARIE ANNE /MS. 12 BURCOTT LANE, BIERTON, BUCKS HP22 5AU		261

RETURN OF ALLOTMENT  
=====

DATE : 29 OCT 2004

PAGE : 2

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS  
NUMBER

ENTITLEMENT

00028110 WITHEY ROBIN /MR.  
24 THE CHASE, KNARESBOROUGH, NORTH YORKSHIRE HG5 0SY

28

NUMBER OF NON-CREST ALLOTMENTS : 12  
TOTAL ALLOTMENTS : 22  
=====

-----  
12399  
-----  
20481  
=====

\*\*\*\*\*END OF REPORT\*\*\*\*\*