

**The Insolvency Act 1986****Notice of statement of affairs**

Name of Company Morse Limited	Company number 03108179
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION COMPANIES COURT	Court case number 1062 of 2013

(a) Insert full name(s)  
and address(es) of  
administrator(s)

We SIMON JOHN GRANGER, CHAD GRIFFIN & SIMON IAN KIRKHOPE of FTI  
CONSULTING LLP, MIDTOWN, 322 HIGH HOLBORN, LONDON WC1V 7PB

\* Delete as applicable

attach a copy of -

the statements of affairs,

in respect of the administration of the above company

Signed

Joint Administrator

Dated 11 March 2013

**Contact Details.**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FTI Consulting LLP	
Midtown, 322 High Holborn, London WC1V 7PB	
	Tel 020 7979 7405
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at  
Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff



A03      27/03/2013      #301  
COMPANIES HOUSE

WEDNESDAY

**Statement of affairs**

Name of Company  
MORSE LTD

Company number  
05929340

In the HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT

Court case number  
1062 of 2013

(a) Insert name and address of  
registered office of the company

Statement as to the affairs of (a)Morse Ltd, The Mansion House, Benham Valence, Newbury Berks  
RG20 8LU

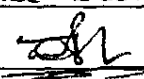
(b) Insert date

on the (b)28 January 2013, the date that the company entered administration

**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the  
affairs of the above named company as at (b) 28 January 2013, the date that the company entered  
administration

Full name TERENCE WILLIAM BURT

Signed 

Dated 26-02-2013


## Assets

Assets subject to floating charge  
Inter-company debtor balance with 2e2 Limited

### Uncharged assets

**Estimated total assets available for preferential creditors**

Book Value £	Estimated to Realise £
10	0
10	0

Signature  Date 26/02/2013

## A1 – Summary of Liabilities

	£	Estimate to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>	10	0
<b>Liabilities</b>		
Preferential creditors -		
<b>Estimated deficiency/surplus as regards preferential creditors</b>		
Estimated prescribed part of net property where applicable (to carry forward)		
<b>Estimated total assets available for floating charge holders</b>		
Debts secured by floating charges – refer to Appendix A	(161,500,701)	(161,500,701)
<b>Estimated deficiency/surplus of assets after floating charges</b>		(161,500,701)
Estimated prescribed part of net property where applicable (brought down)		
<b>Total assets available to unsecured creditors</b>		
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)– refer to Appendix B	(12)	(12)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		
Shortfall to floating charge holders (brought down)		(161,500,701)
<b>Estimated deficiency/surplus as regards creditors</b>		
Issued and called up capital– refer to Appendix C	(2)	(2)
<b>Estimated total deficiency/surplus as regards members</b>	(161,500,705)	(161,500,715)

Signature



Date

26/02/2013

## APPENDIX A

**Note** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Barclays Bank Plc	1 Churchill Place, London, E14 5HP			2011	
GE Corporate Finance Bank SAS	30 Berkeley Square, London, W1J 6EW			2011	
HSBC Bank	8-16 Canada Square London E14 5HQ	£161,500,701		2011	£161,500,701
Royal Bank of Canada	Riverbank House, 2 Swan Lane, London, EC4R 3BF			2011	
Grace Bay II Holdings Sarl	5, Rue Guillaume Kroll L - 1882 Luxembourg			2011	
<b>TOTAL</b>		£161,500,701			

Signature \_\_\_\_\_

Date \_\_\_\_\_

APPENDIX B  
UNSECURED CREDITORS

Name of creditor	Amount £
Overdraft balance on HSBC account	12
	12

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
2e2 Limited	The Mansion House, Benham Valence, Speen, RG20 8LU	136,504,251	£2	Ordinary shares at £0 000000001227 each
TOTALS		136,504,251	£2	

Signature \_\_\_\_\_ Date \_\_\_\_\_