

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

Morse plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day

Month

Year

1|9

0|1

2| 0| 0| 7

Day

Month

Year

|

|

|||

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,862,716

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

FRIDAY



A35

16/02/2007
COMPANIES HOUSE

292

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	See Attached List	Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
		TOTAL	2,862,716
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed

Eric Smith

Date

05-02-07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY

WORTHING WEST SUSSEX BN99 6DA

ESP/EXE/JL/13809

Tel 01903 833874

DX number

DX exchange

CSTIM Initial Consideration Calculations

Amount of shares
Agreed share price
No of shares

First Name	Surname	Total number of shares
John	Dallas	527,151
Sarah	Dallas	60,315
Kevin	Alcock	527,150
Sarah	Alcock	60,315
Dean	Lumer	100,524
Tina	Lumer	22,115
James	Connor	116,207
Martyn	Cuff	80,621
David	Bower	35,385
Sally	Bower	30,158
Melanie	Panier	38,199
George	Kirby	42,623
Julie	Kirby	4,021
Nicholas	Banks	4,021
Claire	Banks	4,021
John	Haddow	37,194
Carole	Haddow	13,069
Paul	Bratch	20,106
Gillian	Green	8,845
William	Jooste	12,063
Norman	Crichton	3,619
Mark	Lester	2,413
Sarah	Lester	2,413
Paul	Miller	3,619
Julie	Miller	3,417
Paul	Sutton	4,021
Nicola	Sutton	11,058
Lionel	de Nicola	33,374
Julia	de Nicola	33,374
Dirk	Steyn	3,820
Chris	Lourens	11,258
James	Kennedy	10,052
Ian	Garton	4,021
Andrew	Earl	7,037
Mike	Sims	3,015
Tf to a Non certificated account		982,102
		2,862,716

Address 1	Address 2	Address 3	Address 4	Address 5	Address 6
Zouches Farm	The Grange	Dunstable Road	Caddington		LU1 4AP
Zouches Farm	The Grange	Dunstable Road	Caddington		LU1 4AP
Doyle House	Derby Road	Haslemere		Surrey	GU27 1BP
Doyle House	Derby Road	Haslemere		Surrey	GU27 1BP
8 Janmead	Hutton	Brentwood		Essex	CM13 2PU
2 Beverley Road	Barnes	Brentwood		Essex	CM13 2PU
13 Rue Batty Weber	L-8063	Bertrange	Luxembourg	London	SW13 0LX
Catsland Farmhouse	Bramlands Lane	Woodmancoote	Henfield	West Sussex	BN5 9TG
Catsland Farmhouse	Bramlands Lane	Woodmancoote	Henfield	West Sussex	BN5 9TG
9 Bellamy Road	Woodton			Bedfordshire	MK43 9FA
Willow Bridge House	Green Lane	Hythe		Kent	CT21 4DY
Willow Bridge House	Green Lane	Hythe		Kent	CT21 4DY
6 Connaught Road	St Albans			Hertfordshire	AL3 5RX
Grenville House	Isia Road	Perth		Hertfordshire	AL3 5RX
Grenville House	Isia Road	Perth			PH2 7HQ
Clearview	La Longue Rue	St Mary			PH2 7HQ
41 Healfield North	Twickenham			Jersey	JE3 3ES
Dragonstye	Tolgate Lane	Whitemans Green	Cuckfield	Middlesex	TW2 7QN
11 Westwater Place	Wormit	Fife		West Sussex	RH17 5DJ
15 Holly Close	West Chillington				DD6 8NS
Beech House	West Chillington			West Sussex	RH10 2JR
2 Newton Cottages	Ballsdown	Chiddingfold		West Sussex	RH10 2JR
Sandpipers	Ridgley Road	Chiddingfold		Surrey	GU8 4XJ
Sandpipers	The Ridge	Little Barrow		Surrey	GU8 4QL
Protea Heights	9 Mattingale Avenue	Little Barrow		Essex	CM3 4SX
Protea Heights	9 Mattingale Avenue	Little Barrow		Essex	CM3 4SX
45 Parker Avenue	Durbanville	Hout Bay	South Africa		7806
405 Vista Street	Faerie Glen	Hout Bay	South Africa		7806
c/o CSTIM	PO Box 13639	Pretoria	South Africa		7550
2 Gable Cottages	Olham Street	Mowbray	South Africa		0043
24 Doves Yard	Cloudeley Place	Olham	South Africa		7705
46 Bampton Park View	Edinburgh	London	Nr Maidstone	Kent	ME15 8RL
IFG Corporate Services Limited ATO of The Morse Employee Benefit Trust					N1 0HQ
Account being set up by Tracy Watson at Lloyds TSB.					EH4 6HU