

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

MORSE plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
8	Oct	2004

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
341,499		
10p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

For every one Diagonal ordinary share basic Offer 30.25pence
in Cash and 0.1911 New Morse Shares

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

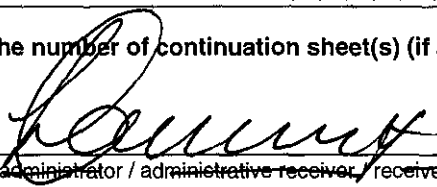


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name see attached lists <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted Ordinary	Number allotted 341,499
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

4-10-04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ref : G Thomas		Tel 01903 702233	
DX number		DX exchange	

COMPANY : DIAGONAL PLC

ISSUED SECURITY : 01 ORDINARY SHARES OF 10P EACH

CAPITAL TASK CODE : 9104-01 MORSE OFFER FOR DIAGONAL

BLOCK CLOSE : 30 SEP 2004 BLOCK NO : 00006
ALLOTMENT DATE: 08 OCT 2004

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS
NUMBER

ENTITLEMENT

CREST HOLDERS

C4383620 EDWARD JONES NOMINEES LIMITED EDUN A/C
7 WESTFERRY CIRCUS, CANARY WHARF, LONDON E14 4HH

1262

C4152434 INVESTEC BANK /UK/ LIMITED CLEARNOM A/C
2 GRESHAM STREET, LONDON EC2V 7QP

42406

C0008254 PERSHING KEEN NOMINEES LIMITED KGEN A/C
CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK,
LONDON E14 2BH

1467

C001846A WINTERFLOID SECURITIES LIMITED WINSCEP A/C
THE ATRIUM BUILDING, CANNON BRIDGE, 25 DOWGATE HILL,
LONDON EC4R 2GA

2117

NUMBER OF CREST ALLOTMENTS : 4

47252

NON-CREST HOLDERS

0002749A BURNSIDE COLIN DRUMMOND /MR.
TUDOR LODGE, CLANDON ROAD, WEST CLANDON, GUILDFORD,
SURREY GU4 7UU

283203

00027502 CLIGMAN JUDITH ANNE /MRS.
129 WINSTON ROAD, LONDON N16 9LL

3283

00027518 DALE CHARLOTTE /MS.
ASHFIELD, LUSTON, LEOMINSTER, HEREFORDSHIRE HR6 0EA

57

00025314 DANIEL BRIAN ROBERT /MR.
DANIEL, PAMELIA GEORGINA /MRS.
2 WILLOW WONG, BURTON JOYCE, NOTTINGHAM NG14 5FD

57

00023518 LLOYDS TSB REGISTRARS NOMINEES LIMITED F910401 A/C
INTERNAL AUDIT, LLOYDS BANK REGISTRARS, GORING-BY-SEA,
WORTHING, WEST SUSSEX BN9 6DA

4

00027484 WALSH MICHAEL FRANCIS /MR.
ATLANTIC EDGE, CARROWKEERAN, MURRISK, WESTPORT,
EIRE

2324

00027479 WALSH SUSAN LORRAINE /MRS.
ATLANTIC EDGE, CARROWKEERAN, MURRISK, WESTPORT,
EIRE

5319

NUMBER OF NON-CREST ALLOTMENTS : 7

294247

TOTAL ALLOTMENTS : 11

341499

*****END OF REPORT*****