

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

MORSE plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
12	Nov	2004

Day	Month	Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

15230

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

For every one Diagonal ordinary share basic Offer 30.25pence
in Cash and 0.1911 New Morse Shares

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

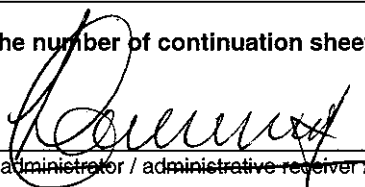


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name see attached lists _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted Ordinary	Number allotted 15230
Name _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted 	Number allotted
Name _____ Address _____ _____ UK Postcode L L L L L L L	Class of shares allotted 	Number allotted

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

15-11-04

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars The Causeway Worthing West Sussex		
Ref : G Thomas	BN99 6DA	Tel 01903 702233
DX number	DX exchange	

COMPANY : DIAGONAL PLC

RETURN OF ALLOTMENT
=====

DATE : 05 NOV 2004

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ISSUED SECURITY : 01 ORDINARY SHARES OF 10P EACH

CAPITAL TASK CODE : 9104-01 MORSE OFFER FOR DIAGONAL

BLOCK CLOSE : 04 NOV 2004 BLOCK NO : 00011
ALLOTMENT DATE: 12 NOV 2004

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS
NUMBER

ENTITLEMENT

CREST HOLDERS
=====

C5747668 BARON ROSS JAMES /MR.
FLAT 38,55/57 WHITWORTH STREET,MANCHESTER M1 3NT

7644

C160226A COTTON BRIAN JOHN POWELL /MR.
HARDWYCKE HOUSE,HARDWICK CLOSE,KNOTT PARK,OXSHOTT,
SURREY KT22 0HZ

458

C3951320 L R NOMINEES LIMITED NOMINEE A/C
BOATMAN'S HOUSE,2 SELSDON WAY,LONDON E14 9LA

2549

NUMBER OF CREST ALLOTMENTS : -----
3

10651

NON-CREST HOLDERS
=====

00028667 BILLINGS CAROLE DAWN /MRS.
12 FROME CLOSE,LINCOLN,LINCOLNSHIRE LN6 3DA

154

00028727 BURETT JOHN MICHAEL /MR.
12 BARNS WRAY,EASINGWOLD,YORK YO61 3RS

48

0002861A CHURCHILL STUART RICHARD /MR.
48 CANTERBURY ROAD,FARNBOROUGH,HAMPSHIRE GU14 6NR

180

00028651 CRABTREE PAMELA ENID /MRS.
11 MILTON ROAD,WHALLEY,CLITHEROE,LANCASHIRE BB7 9RX

24

00028688 DAVIES KEITH THOMPSON /MR.
46 DEVONSHIRE GARDENS,TIDHURST,READING,BERKS RG31 6FW

382

00028625 FRY DAVID ERNEST /MR.
FRY DRAHOMIRA ANNA /MRS.
23 CHAPEL ROAD,FLACKWELL HEATH,BUCKINGHAMSHIRE HP10 9AB

81

00028646 HAMPSON STEVEN GERARD /MR.
BIRCHEN LEA FARM,CHIPPING,LANCASHIRE PR3 2GS

178

00028711 LIVESSEY RAFAELIA MARIA /MRS.
49 WELLINGTON ROAD,TIMPERLEY,ALTRINCHAM,
CHESHIRE WA15 7RQ

73

00023518 LLOYDS TSB REGISTRARS NOMINEES LIMITED P910401 A/C
INTERNAL AUDIT,LLOYDS BANK REGISTRARS,GORING-BY-SEA,
WORTHING,WEST SUSSEX BN99 6DA

7

00028630 MULLIS MARGARET ELIZABETH /MRS.
OLD ORCHARD HOUSE,NUNNS CLOSE,COGGESHALL,COLCHESTER,
ESSEX CO6 1AN

47

00028706 STOCK X LIMITED
C/O MR CHRISTOPHER TAYLOR,79 STONECOT HILL,SUTTON,
SURREY SM3 9HT

1528

00028693 UNION PENSION TRUSTEES LIMITED 01324 A/C

158

FORD MALCOLM JOHN /MR.
QUEEN SQUARE HOUSE,18/21 QUEEN SQUARE,BRISTOL BS1 4NH

00028672 WOLFE COLIN ANDREW /MR.
97 SALISBURY ROAD,WORCESTER PARK,SURREY KT4 7BZ

1719

NUMBER OF NON-CREST ALLOTMENTS : 13

4579

TOTAL ALLOTMENTS : 16

15230

*****END OF REPORT*****