

PLEASE COMPLETE IN  
TYPESCRIPT OR IN  
BOLD BLACK CAPITALS

88(2)

17 JUN 2005  
Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

Morse plc

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
16	06	2005

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
32,972		
10p		
78p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing.)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX235  
Edinburgh

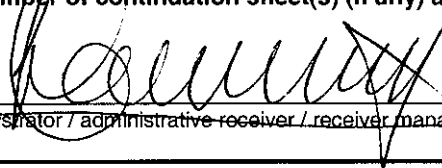


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> Mr Graham Frazer <b>Address</b> 7 Selwyn Avenue, Richmond, Surrey TW9 2HD <b>UK Postcode</b> L L L L L L L	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 32,972
<b>Name</b> <b>Address</b> <b>UK Postcode</b> L L L L L L L		
<b>Name</b> <b>Address</b> <b>UK Postcode</b> L L L L L L L		
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<b>Name</b> <b>Address</b> <b>UK Postcode</b> L L L L L L L	<b>Class of shares allotted</b> <b>Total</b>	<b>Number allotted</b> <b>32,972</b>

Please enter the number of continuation sheet(s) (if any) attached to this form :

**Signed**



**Date**

28/6/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**LLOYDS TSB REGISTRARS THE CAUSEWAY**

**WORTHING WEST SUSSEX BN99 6DA**

ESP/EXB/ 248

Tel 01903 833415

DX number

DX exchange