

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3108179

Company name in full

MORSE plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
15	Oct	2004

Day	Month	Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
25,822		
10p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

For every one Diagonal ordinary share basic Offer 30.25pence
in Cash and 0.1911 New Morse Shares

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



A08
COMPANIES HOUSE

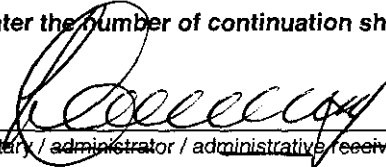
0327
24/11/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name see attached lists _____		Class of shares allotted	Number allotted
Address _____ _____ _____		Ordinary	25,822
UK Postcode L L L L L L L		_____	_____
Name _____		Class of shares allotted	Number allotted
Address _____ _____ _____		_____	_____
UK Postcode L L L L L L L		_____	_____
Name _____		Class of shares allotted	Number allotted
Address _____ _____ _____		_____	_____
UK Postcode L L L L L L L		_____	_____
Name _____		Class of shares allotted	Number allotted
Address _____ _____ _____		_____	_____
UK Postcode L L L L L L L		_____	_____
Name _____		Class of shares allotted	Number allotted
Address _____ _____ _____		_____	_____
UK Postcode L L L L L L L		_____	_____

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

12 October 04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars The Causeway Worthing West Sussex		
Ref : G Thomas	BN99 6DA	Tel 01903 702233
DX number	DX exchange	

RETURN OF ALLOTMENT

DATE : 23 NOV 2004

PAGE : 1

COMPANY : DIAGONAL PLC

ISSUED SECURITY : 01 ORDINARY SHARES OF 10P EACH

CAPITAL TASK CODE : 9104-01 MORSE OFFER FOR DIAGONAL

BLOCK CLOSE : 07 OCT 2004 BLOCK NO : 00007
ALLOTMENT DATE: 29 OCT 2004

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS
NUMBER

ENTITLEMENT

CREST HOLDERS
=====

C00000066 JAMES CAPEL /NOMINEES/ LIMITED HSBC BANK PLC, 8 CANADA SQUARE, LONDON E14 5HQ	95
C076861A LCM NOMINEES LIMITED L2PRINC A/C CITIGROUP CENTRE, CANADA SQUARE, LONDON E14 5LB	3034
C2681436 STRAND NOMINEES LIMITED SN A/C PO BOX 10, TURNPIKE HOUSE, 123 HIGH STREET, CRAWLEY, WEST SUSSEX RH10 1DQ	19110

NUMBER OF CREST ALLOTMENTS : 3

22239

NON-CREST HOLDERS
=====

00027586 HAWKINS DAVID STUART /MR. 42 FRIDAY STREET, HEMLEY ON THAMES, OXON RG9 1AH	611
00027570 KITE REBECCA JANE /MRS. TONGHAM COTTAGE, 20 THE STREET, TONGHAM, SURREY GU10 1DQ	2748
00023518 LLOYDS TSB REGISTRARS NOMINEES LIMITED F910401 A/C INTERNAL AUDIT, LLOYDS BANK REGISTRARS, GORING-BY-SEA, WORTHING, WEST SUSSEX BN99 6DA	2
00027565 OAKMAN CHRISTINE LORRAINE /MS. 14 BLANDFORD ROAD, LONDON W4 1DU	191
0002755A WOODHEAD MARTIN JOHN RAYMOND /MR. 19 THE CRIMBLES, DURKAR, WAKEFIELD, WEST YORKSHIRE WF4 3EX	31

NUMBER OF NON-CREST ALLOTMENTS : 5	3563
TOTAL ALLOTMENTS : 8	25822

*****END OF REPORT*****