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COMPANIES FORM No. 123

123

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

3104670

* ST ANDREW'S LIFE ASSURANCE PLC

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 22/05/2006the nominal capital of the company has been increased by £ 330,000,000.00
beyond the registered capital of £ 30,000,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:To rank pari passu in all respects with the existing ORDINARY shares
in the capital of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐Signed *[Signature]*Designation ‡ SecretaryDate 25 May 2006Presentor's name, address
and reference (if any):Mr P J Veale
Company Secretary
33 Old Broad Street
London
EC2N 1HZFor official use
General section

Post room

DX: 42626 CHEAPSIDE
Tel: 020 7321 1146
Fax: 020 7321 1425

BLUEPRINT

OneWorld

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COMPANIES HOUSE

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03/06/2006