

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
AIR PRODUCTS GROUP LIMITED
Company number: 03101747
(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT
ON 23 DECEMBER 2011**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This solvency statement may be executed in any number of counterparts of which when executed and delivered is an original, but all the counterparts together constitute the same solvency statement

Signed by


THURSDAY



L0P616VV
LD1 29/12/2011 #300
COMPANIES HOUSE

Patrick Neligan

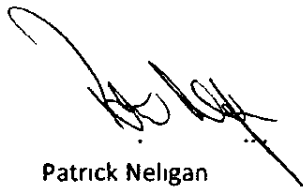
Dated December 2011


Graham Rhodes

Dated 23 December 2011

Diane Sheridan

Dated December 2011



Patrick Neligan

Dated 23 December 2011

Graham Rhodes

Dated December 2011

Diane Sheridan

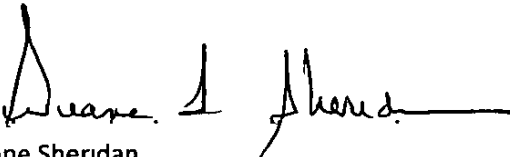
Dated December 2011

Patrick Neligan

Dated: December 2011

Graham Rhodes

Dated December 2011


Diane Sheridan

Dated 23 December 2011