

Schedule 3

Form of Solvency Statement

CHAUCER CORPORATE CAPITAL (No. 2) LIMITED

(Registered in England & Wales - No 3099078)

SOLVENCY STATEMENT

(Dated 09 June 2015)

WEDNESDAY



L498JL49

LD1

10/06/2015

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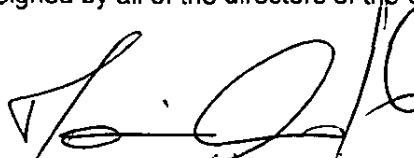
COMPANIES HOUSE

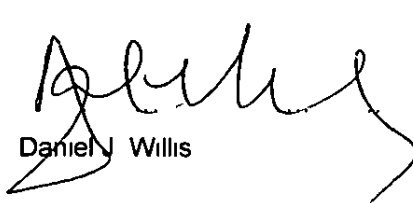
The following solvency statement is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 09 June 2015 in compliance with The Companies (Reduction of Share Capital) Order 2008

We, being all of the directors of the Company, each hereby confirm that

- (a) we have formed the opinion that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) we have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by all of the directors of the Company as at the date of this statement


Mauricio C Carrillo-Morales


Daniel J Willis


David S Saker