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COMPANIES FORM No. 395

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395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

03095801

Name of company

* insert full name
of Company

* MOS METAL STEEL LIMITED

Date of creation of the charge

20 FEBRUARY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF HYPOTHECATION

Amount secured by the mortgage or charge

ALL MONEYS OBLIGATIONS AND LIABILITIES WHETHER ACTUAL OR CONTINGENT NOW OR AT ANY TIME HEREAFTER DUE OWING OR INCURRED TO INCLUDE ALL INTEREST COMMISSION FEES AND OTHER CHARGES AND ALL LEGAL AND OTHER COSTS AND EXPENSES ON A FULL INDEMNITY BASIS

Names and addresses of the mortgagees or persons entitled to the charge

BANQUE CANTONALE DE GENEVE

QUAI DE L'ILE 17, CASE POSTALE 2251, 1211 GENEVE 2, SWITZERLAND

Postcode

Presenter's name address and
reference (if any)

WATERSON HICKS
130 FENCHURCH STREET
LONDON EC3M 5LY JFW/1549-1

Time critical reference

For official Use (f)
Mortgage Section

THURSDAY



A40 *AV75AXL9* 28/02/2008 352
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

ALL PRODUCE AND GOODS AND ALL BILLS OF EXCHANGE DRAWN ACCEPTED OR ENDORSED BY THE COMPANY AND ALL PROMISSORY NOTES AND NEGOTIABLE INSTRUMENTS OF ANY DESCRIPTION AND ALL BILLS OF LADING SHIPPING DOCUMENTS WARRANTS DELIVERY ORDERS WHARFINGERS' OR OTHER WAREHOUSE KEEPERS' CERTIFICATES OR RECEIPTS AND/OR INVOICES OR OTHER DOCUMENTS REPRESENTING OR RELATING TO SUCH PRODUCE AND GOODS AND ALL POLICIES OF INSURANCE RELATING THERETO

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed



Date 27 FEBRUARY 2008

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3095801

CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LETTER OF HYPOTHECATION
DATED 20 FEBRUARY 2008 AND CREATED BY MOS METAL
STEEL LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BANQUE CANTONALE
DE GENEVE ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 28 FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MARCH 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

PT