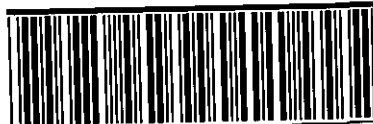




C O M P A N I E S H O U S E

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A33 *A3LALJW8* 470
COMPANIES HOUSE 20/09/99

This form should be completed in black.

The information printed below is taken from Companies House records as at 10/08/99
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
25	08	99

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House.

PO BOX 17717
ST GEORGE'S HOSPITAL MEDICAL -
SCHOOL
LONDON SW17 0WG

Principal business activities (See note 4)

Trade classification is
7310 R & D ON NAT SCIENCES & ENGINEERING

If the code cannot be determined from the notes, give a brief description of principal activity.

Barclays.
100999.
£15

363s

Annual Return

of company number 03095391

F

company name
ONYVAX LIMITED

company type
PRIVATE COMPANY LIMITED BY SHARES

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Day	Month	Year

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If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members *(See note 5)*

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

DOCTOR
PETER MICHAEL
SMITH
FLAT 3
147 STRAND
LONDON
WC2R 1SA

Day	Month	Year

Date of any change.

If this person has ceased to be secretary, please state when.

Day	Month	Year

Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

TIM
BROWN
FLAT 11 INGELow HOUSE
HOLLAND STREET
LONDON
W8 4NE

Day	Month	Year

Date of any change.

Date of Birth:- 03/07/63

Nat:BRITISH

Occ:INVESTOR

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

ANGUS GEORGE
DALGLEISH
7 BURDON LANE
CHEAM
SUTTON
SURREY SM2 7PP

Date of Birth:- 14/05/50
Nat:BRITISH
Occ:PROF.ONCOLOGY

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

BARRIE STEVENS
HAIGH
TURVILLE COURT
TURVILLE HEATH
HENLEY ON THAMES
OXFORDSHIRE RG9 6JT

Date of Birth:- 11/06/38
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

SEE SEPARATE LIST

Particulars.

NICOLAS ANDREW
HIGGINS
6 SOUTH GREEN ROAD
NEWNHAM
CAMBRIDGE
CAMBRIDGESHIRE CB3 9JP

Date of Birth:- 30/09/56
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

SEE SEPARATE LIST

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

NIGEL WILLIAM
HORNE
WHITEFRIARS
HOSEY HILL
WESTERHAM
KENT TN16 1TA

Date of Birth:- 13/09/40
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

SEE SEPARATE LIST

Particulars.

DOCTOR
PETER MICHAEL
SMITH
FLAT 3
147 STRAND
LONDON
WC2R 1SA

Date of Birth:- 01/07/63
Nat:BRITISH
Occ:DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

CLAUS HENRIK
STENBAECK
1C CAMBRIDGE ROAD
TWICKENHAM
MIDDLESEX TW1 2HN

Date of Birth:- 08/06/61
Nat:DANISH
Occ:ECONOMIST

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

SEE SEPARATE LIST

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

ANTHONY IAN
WALKER
50 HAMPSTEAD WAY
LONDON
NW11 7XX

Day Month Year

Day	Month	Year

Date of any change.

Date of Birth:- 11/10/60
Nat:BRITISH
Occ:COMPANY DIRECTOR

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

DR
RAYMOND JOSEPH
WHITAKER
793 AVONWOOD DRIVE
WAYNE PENNSYLVANIA 19087
USA

Day Month Year

Day	Month	Year

Date of any change.

Date of Birth:- 15/06/47
Nat:IRISH
Occ:VENTURE INVESTMENTS

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

Day	Month	Year

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

03095391

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value (ie Number of shares issued multiplied by nominal value per share)
Ordinary	2,798,952	£27,989.52
'A' Ordinary	10,625,000	£106,250.00
Totals	13,423,952	£134,239.52

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

Please mark the
appropriate box.

There were no changes in the period



The last full members list was at 25/08/98

	on paper	not on paper
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

☐

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

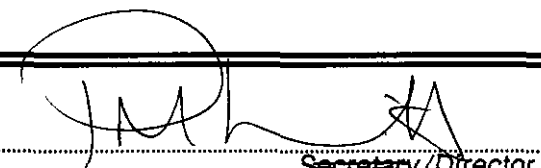
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable
to **Companies House**.

Signed



Secretary/Director *

*(delete as appropriate)

Date 17 SEPTEMBER 1999

This return includes  continuation sheets.

(enter number)

Please ensure that you have completed
all sections on this page.

To whom should Companies House direct any enquiries
about the information shown in this return?

Dr Peter Smith

Box 1777

St. Georges Hospital Medical School

London

Postcode SW17 0WG

Telephone 0181 682 9494 Ext -

Other Directorships of Onyvax Limited's Directors

Company No. 3095391

Name of Director	Name of Company	Date of Resignation
Barrie Haigh	Innovex Overseas Holdings Ltd	July 1997
	Innovex (UK) Ltd	July 1997
	Innovex Holdings Ltd	July 1997
	Novex Pharma Ltd	July 1997
	Innovex Medical Products Ltd	July 1997
	Ethical Contact Ltd	July 1997
	Clinical Research Foundation (UK) Ltd	July 1997
	Innovex Ltd	July 1997
	Turville Court Farms Ltd	
	Trident Health Ltd	
	Medidesk Ltd	
	N.B. Construction Ltd	
Nicholas Higgins	Peptide Therapeutics Group plc	
	Peptide Therapeutics Ltd	
Nigel Horne	Foresight VCT plc	
	Ludgate 139 Ltd	4 June 1998
	Alcatel Ltd	
	Bristol Innovations Ltd	30 June 1998
	Alcatel Network Systems Operations (UK) Ltd	
	Wireless Systems International Ltd	
	STC Marine Systems Ltd	12 March 1996
	STC Ltd	12 March 1996
	STC Submarine Systems Ltd	12 March 1996
	Nigel Horne & Associates Ltd	
	Abingworth Management Ltd	31 December 1997
	Alcatel Business Systems (UK) Ltd	
	Alcatel Network Systems (UK) Ltd	18 December 1995
	FI Group plc	1 April 1998
Claus Stenbaek	Valuetext Ltd (previous name TCGE Ltd)	
	Rakerise Ltd	
	Spiralise Ltd	
	Skyhigh Investments Ltd	
	Acornmanor Ltd	