

**STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE**

**METRO SOUTH WALES LIMITED**

**(company number 03092897)**

**(the "Company")**

**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

1. This is a statement of all of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by each of the directors of the Company (or their duly authorised representatives).
2. The directors of the Company confirm that the solvency statement dated 18 December 2009 and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
  - (a) made not more than 15 days before 18 December 2009, being the date on which the written resolution to reduce the share capital of the Company from £214,286 to £1 and to cancel and extinguish the entire share premium account of the Company in the amount of £550,573 was passed as a special resolution; and
  - (b) provided to its members in accordance with section 642(2) of the Act.

**Date:** 18 December 2009



**Robert Mackenzie  
for and on behalf of  
Virgin Media Directors Limited**



**Robert Gale  
for and on behalf of  
Virgin Media Secretaries Limited**

**WEDNESDAY**



**"LVN25G1R"**

**LD1**

**23/12/2009**

**293**

**COMPANIES HOUSE**