

COMPANIES FORM No. 122

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

3092239

Name of company

* Ma Potter's Limited (the "Company")

* insert full name
of company

gives notice that:

By a written resolution signed by all the members of the Company on 16 January 2003 the existing 150,000 Redeemable Shares of £1 each were redeemed on 16 January 2003.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Ma Potter

Designation

† DIRECTOR

Date 17 JANUARY 2003

Presenter's name address and
reference (if any):

Pinsent Curtis Biddle (WNB)

Dashwood House

69 Old Broad Street

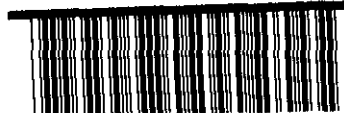
LONDON

EC2M 1NR

For official Use

General Section

Post room

A18
COMPANIES HOUSE0242
22/01/03

Laserform International 3/00

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB