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in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

025123/10

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

03089989

Name of company

* Medihealth Limited

Date of creation of the charge

16th December 2003.

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All the Company's present or future indebtedness to Walkboost Limited
whether solely or jointly with any other person or persons all
liabilities whatsoever including indebtedness on account of money
advanced bills of exchange promisory notes obligations etc. together with
costs charges and expenses in enforcement (see Charge for full details)

Names and addresses of the mortgagees or persons entitled to the charge

Walkboost Limited (Company registration number 04450328) registered office Brazennose House
Lincoln Square Manchester M2 5BL.

Postcode

Presentor's name, address and
reference (if any):

BERRYS
13 SILVERWELL STREET
BOLTON BL1 1PP
DX 24137 BOLTON

For official use
Mortgage section

Post room



A07
COMPANIES HOUSE

0255
30/12/03

Time critical reference

Short particulars of all the property mortgaged or charged

1. All freehold and leasehold property vested in the Company together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery;
2. All estates or interest in any freehold or leasehold property of the Company now and in the future vested in the Company, together with buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
3. All goodwill and uncalled capital for book debts and other debts owing;
4. All intellectual property rights, choses in action and claims now and in the future belonging to the Company;
5. All Company's present and future undertakings and assets whatsoever and wheresoever.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Benny S

Date 23rd December 2003.

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03089989

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 16th DECEMBER 2003 AND CREATED BY MEDIHEALTH LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WALKBOOST LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th DECEMBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th JANUARY 2004.

P.W.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES