

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

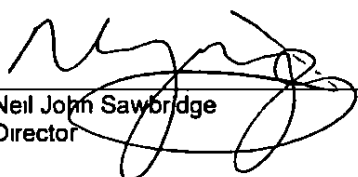
CIT VENDOR FINANCE (UK) LIMITED

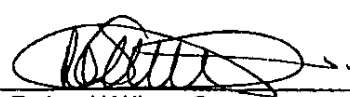
Company number: 03088213

(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act")

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 5th November 2015 and made for the purposes of section 642 of the Act was
 - a made not more than 15 days before the date on which the special resolution reducing the Company's issued share capital from £206,191,605 to £21,191,605 and to credit the sum of £185,000,000 to the Company's distributable reserves was passed, and
 - b provided to its members in accordance with section 642(2) of the Act


Neil John Sawbridge
Director


Richard William Green
Director

Date 5 November 2015

TUESDAY



LD1 10/11/2015 #42
COMPANIES HOUSE