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Virgin Money Holdings (UK) plc
Jubilee House
Gosforth
Newcastle Upon Tyne
NE3 4PL

Our ref JE/JY

15 March 2016

Dear Directors

Statement to Virgin Money Holdings (UK) plc (no. 03087587) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The reason connected with our ceasing to hold office is the holding of a competitive tender for the audit, in which we were unsuccessful in retaining the audit.

Yours faithfully,

KPMG LLP

Audit registration number 9188307
Audit registration address
15 Canada Square
Canary Wharf, London E14 5GL

FRIDAY



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08/04/2016
COMPANIES HOUSE

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