

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

 μ Insert full name

§ the copy must be

approved by the Registrar

printed or in some other form

of company

To the Registrar of Companies For official use (address overleaf) Company number 3078711 Name of company BRITISH GAS TRADING LIMITED Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 27 June 1996 the nominal capital of the company has been increased by £ 1,800,000,000.00 beyond the registered capital of £ 101.00 A copy of the resolution authorising the increase is attached.§ The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: To rank pari passu in all respects with the existing ORDINARY shares in the capital of the Company.

* Insert
Director
Secretary
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Presentor's name address telephone number and reference (if any):
ANNE GARRIHY

RIVERMILL HOUSE 152 GROSVENOR ROAD LONDON SW1V 3JL For official use General section

Designation*

Post room

Secretam

KLO *KYD3AMYS* 1567 COMPANIES HOUSE 04/07/96

Please tick here if continued overleaf

Company Secretarial and Compliance Software