

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see Note 1)

BRITISH GAS TRADING LIMITED

1. Name of company

Company number

3078711

µ Insert full name of company

* Distinguish between ordinary, preference etc

| 2. This section must be completed for all | allotments | | |
|---|------------|---|---|
| Description of shares * | REDEEMABLE | | |
| A. Number allotted | 1 | | |
| B. Nominal value of each | £1.00 | £ | £ |
| C. Total amount (if any) paid or due and payable on each share (including premium if any) | £1.00 | £ | £ |

^ complete (a) or (b) as appropriate

| Date(s) on which the shar | es were allotted | |
|--|---|---|
| (a) [on <u>27/06/1996</u> |] or * | |
| (b) [from | to | 1^ |
| The names and addresses of the | e allottees and the number of shares al | llotted to each should be given overleaf. |
| 3. If the allotment is wholl given. (Notes 2 & 3) | y or partly other than for cash | the following information must be |
| D. Extent to which each share is paid up. Please use a percentage | to be treated as | |
| E. Consideration for which the s | hares were allotted | |
| | | |
| | | |

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E. and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)). 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): ANNE GARRIHY RIVERMILL HOUSE 152 GROSVENOR ROAD LONDON SW1V 3JL

For official use

Post room



COMPANIES HOUSE 04/07/96



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

4. Names and addresses of the allottees

Number of shares allotted

| | | D (| |
|--|----------|------------|---------|
| Names and Addresses | Ordinary | Preference | Other |
| BRITISH GAS PLC | | | 1 |
| RIVERMILL HOUSE, 152 GROSVENOR ROAD, LONDON, | | | |
| SW1V 3JL | | | |
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| Total | | | |
| Total | | | 1 |

| * Insert Director | Where the space given on this used and the number of sheets | | | |
|---|---|--------------|---------------|-------------------|
| Secretary Administrator Administrative Receiver or | Signed ARMINI | Designation* | Secretary | Date |
| Receiver (Scotland) as appropriate | Companies registered in England and V | Vales | Companies reg | istered in Scotla |

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:

The Registrar of Companies Companies House 100 - 102 George Street Edinburgh EH2 3DJ

