Company No. 03076057

TXU EUROPE (AHGD) LIMITED

SOLVENCY STATEMENT

Solvency Statement of TXU Europe (AHGD) Limited (the *Company*) under section 643 of the Companies Act 2006 made for the purposes of section 642 of the Companies Act 2006 on 26 November 2013

We, being all the directors of the Company as at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts,
- (b) should the winding up of the Company be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company, and
- (c) should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This solvency statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one solvency statement

Signed by

Fiona Scott Stark

Date 26 November 2013

Deborah Gandley

Date 26 November 2013

René Matthies

Date 26 November 2013

THURSDAY

LD1

28/11/2013 COMPANIES HOUSE #92