[MVLPRE-01210] Form 4.70

Section 89(3)

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

	To The Registrar of Companies	For official use
		Company Number
		03076033
	Name of Company	
(a) Insert full name of company	TV Travel Shop Limited	
(b) Insert full name(s) and address(es) of director(s)	We, Joseph Levin, 15 Charles Street, Apt 8C, New York, NY Gregg Winiarski, 30 Seneca Street, Dobbs Ferry, NY 10	

Attach a declaration of solvency embodying a statement of assets and liabilities

Joseph Levin

Joseph Levin

Date Mar. 30, 20/1

Joseph Levin

Date Mar. 30, 20/1

Gregg Winiarski

Date Mar. 30, 20/1

Presenter's name, Deloitte LLP address and reference (if any) 66 Shoe Lane London EC4A 3BQ

For Official Use
Liquidation Section Post Room

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Form 4.70 contd.

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 03076033

Name of Company TV Travel Shop Limited

Presented by Deloitte LLP

Declaration of Solvency

We.

(a) Insert full name(s) and address(es) of directors Joseph Levin, 15 Charles Street, Apt 8C, New York, NY 10014, USA, and Gregg Winiarski, 30 Seneca Street, Dobbs Ferry, NY 10522, USA

(b) Delete as applicable

(c) Insert full name of company

being (b) all of the directors of (c) TV Travel Shop Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate, within a period of 12 months from the commencement of the winding up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 30 March 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Joseph Levin

Gregg Winiarski

Declared at

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on the

2011 day of

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Before me,

Public, State of New York
No 025T6080809

Qualified in New York County Commission Expires 09/23/2006 Solicitor or Commissioner of Oaths

Form 4.70 contd.

Statement as at 30 March 2011 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)
Assets:	£
Balance at bank	
Cash in hand	
Petty Cash	1
Bills receivable	
Trade debtors Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Amount owed by group undertaking	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils, etc.	
Patents, trademarks, etc	
Corporation tax recoverable VAT recoverable	
Estimated realisable value of assets	1
Liabilities:	£
Secured on specific assets, viz.	-
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses, including	
interest accruing until payment of debts in full	
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Unsecured creditors (amounts estimated to rank for payment)	
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Trade accounts	
Bills payable	
Accrued expenses	
Other habilities	
Contingent liabilities	
Estimated surplus after paying debts in full	1

Remarks: The costs of the liquidation have not been taken into account.