

OMNICARE LIMITED

Private company limited by shares, company number 3073148

Solvency statement pursuant to section 643 of the Companies Act 2006

We the undersigned, being all of the directors of the company, have formed the opinion that:

- As regards the company's situation as at the date of this statement, there are no grounds on which the company could be found to be unable to pay, or otherwise discharge, its debts; and
- the company will be able to pay (or otherwise discharge) its debts in full as they fall due during the year following the date of this statement.

In forming those opinions, we have taken into account all of the company's liabilities (including any contingent or prospective liabilities).

Date 25 June 2018

Signed (Carl Brown)

Signed (Joanne Machin)

Signed (Luca Warnke)

