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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number **COMPANIES HOUSE**

03072868

Name of company

* Celtic Gateway Limited

Date of creation of the charge

9th October 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Legal Mortgage

Amount secured by the mortgage or charge

All monies and liabilities (whether actual or contingent and whether principal or surety) now or at any time in the future due owing or incurred by the Company to the Mortgagee

Names and addresses of the mortgagees or persons entitled to the charge

Julian Hodge Bank Limited Co No. 743437 of registered office 31 Windsor Place Cardiff

Postcode CF10 3UR

Presentor's name address and reference (if any):

Capital Law LLP
One Caspian Point
Cardiff Bay CF10 4DQ
Ref HMT/jk/137613-18

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



A23
COMPANIES HOUSE

679
17/10/2006

The freehold land and property part of which is known as Land at Dunleavy Drive, Cardiff registered at the Land Registry with Title Absolute under title number WA965142 and the other part of which is known as Land at Ely Fields, Cardiff registered at the Land Registry with Title Absolute under title number CYM33828, the subject of a Transfer dated 9th October 2006 made between the National Assembly for Wales (1) and Celtic Gateway Limited (2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

+95

Particulars as to commission allowance or discount (note 3)

None

Signed

Capital Law LLP

Date 13th October 2006

On behalf of ~~Capital Law LLP~~ [mortgagee/chargee] † Capital Law LLP

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03072868

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF LEGAL MORTGAGE DATED THE 9th OCTOBER 2006 AND CREATED BY CELTIC GATEWAY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JULIAN HODGE BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th OCTOBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th OCTOBER 2006.

PDW



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES