

**GENERAL MEETING
RESOLUTIONS
of
EDEN RESEARCH PLC
(the "Company")**

At a general meeting of the Company duly convened and held on 18 March 2020 the following resolutions were duly passed:

Ordinary Resolution

1. **THAT**, in addition to all other powers granted to the directors of the Company at the annual general meeting of the Company held on 14 May 2019, the directors of the Company be generally and unconditionally authorised in accordance with section 551 of the Companies Act 2006 (the "Act") to allot Relevant Securities (as defined below) for cash up to an aggregate nominal amount of £1,766,209.07 pursuant to the Placing, Subscription and Open Offer (as defined and set out in the document in which the notice of general meeting was included) provided that this authority shall, unless renewed, varied or revoked by the Company in general meeting, expire on the date falling 6 months from the date of the passing of this resolution or, if earlier, at the conclusion of the next annual general meeting of the Company, save that the Company may at any time before such expiry make an offer or agreement which might require Relevant Securities to be allotted after such expiry and the directors of the Company may allot Relevant Securities in pursuance of such offer or agreement notwithstanding that the authority hereby conferred has expired. In this resolution 1, "**Relevant Securities**" means any shares in the capital of the Company and the grant of any right to subscribe for, or to convert any security into, shares in the capital of the Company.

Special Resolution

2. **THAT**, in addition to all other powers granted to the directors of the Company at the annual general meeting of the Company held on 14 May 2019 and subject to the passing of resolution 1, the directors of the Company be empowered pursuant to section 571 of the Act to allot equity securities (as defined in section 560 of the Act) for cash as if section 561(1) of the Act did not apply to any such allotment pursuant to the authority conferred on them by resolution 1 provided that such power shall, unless renewed, varied or revoked by the Company in general meeting:
 - (a) be limited to the allotment of equity securities up to an aggregate nominal amount of £1,766,209.07, in connection with the Placing, Subscription and Open Offer (as defined and set out in the document in which this notice of Meeting is included); and
 - (b) expire on the date falling 6 months from the date of the passing of this resolution or, if earlier, at the conclusion of the next annual general meeting of the Company, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors of the Company may allot equity securities in pursuance of such offer or agreement notwithstanding that the power conferred by this resolution has expired.


Chairman
Eden Research Plc

