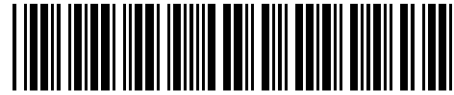




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X18QH0HL

Company Name: **Eden Research Plc**

Company Number: **03071324**

Received for filing in Electronic Format on the: **11/05/2012**

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
25/04/2012

Class of shares	ORDINARY 1P	<i>Number allotted</i>	11740565
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	0.2
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY 1P	<i>Number allotted</i>	61732399
		<i>Aggregate nominal value</i>	617323.99
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.24
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of shares	ORDINARY 1P	<i>Number allotted</i>	9695952
		<i>Aggregate nominal value</i>	96959.52
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.125
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of shares	ORDINARY 1P	<i>Number allotted</i>	1557849
		<i>Aggregate nominal value</i>	15578.49
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.13
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of shares	ORDINARY 1P	<i>Number allotted</i>	21740565
		<i>Aggregate nominal value</i>	217405.65
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.2
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of shares	ORDINARY 1P	<i>Number allotted</i>	16317396
		<i>Aggregate nominal value</i>	163173.96
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.18
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS: THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	111044161
		<i>Total aggregate nominal value</i>	1110441.61

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.