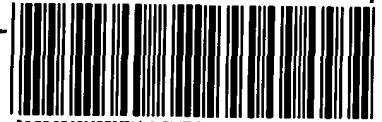


✓ **What this form is for**  
You may use this form to give notice of a cancellation of shares by a limited company on purchase

**X What this form is NOT for**  
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.

**MONDAY**



A13

05/02/2024

#21

COMPANIES HOUSE

## 1 Company details

Company number	0	3	0	7	1	2	3	1
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Company name in full	CAMBRIDGE MECHATRONICS LIMITED
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→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

2	Date of cancellation
---	----------------------

Date of cancellation	<sup>d</sup> 1	<sup>d</sup> 1	<sup>m</sup> 0	<sup>m</sup> 1	<sup>y</sup> 2	<sup>y</sup> 0	<sup>y</sup> 2	<sup>y</sup> 4
----------------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------	----------------

3	Shares cancelled
---	------------------

[illegible]

4

## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
£	A Ordinary	160050	400.125	
£	Deferred	38896	97.24	
£	Ordinary	18703928	46759.82	
<b>Totals</b>				

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Total issued share capital table</b>				
Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>		41050003	102625.0075	2365.8725

## ❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH06

## Notice of cancellation of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars

①

PREScribed PARTICULARS CAN BE FOUND ON CONTINUATION PAGES

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**


Please use a Statement of Capital continuation page if necessary.

**6****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director②, Secretary, Person authorised③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please 'delete 'director' and insert details' of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH06

## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Ben Reed						
Company name	HCR Hewitsons						
Address	50-60 Station Road						
Post town	Cambridge						
County/Region	Cambridgeshire						
Postcode	C	B	1	2	J	H	
Country	United Kingdom						
DX	DX133155 Cambridge						
Telephone	01223 461 155						

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

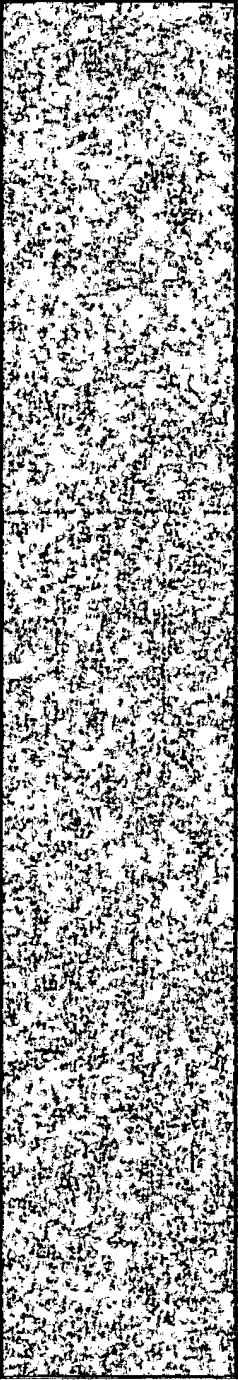
# SH06 - continuation page

## Notice of cancellation of shares

4

### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
£	A Ordinary Unpaid	756349	1890.8725	
£	B1 Preferred	15896725	39741.8125	
£	Deferred (Unpaid)	190000	475	
£	Preferred Ordinary	5304055	13260.1375	
Totals		22147129	55367.8225	

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A Ordinary
Prescribed particulars	<p>THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND AND VOTE AT GENERAL MEETING OF THE COMPANY. ON A POLL, EACH HOLDER OF A ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EVERY HUNDRED A ORDINARY OF WHICH HE IS THE HOLDER. DISTRIBUTABLE PROFITS MAY BE DISTRIBUTED AMONGST HOLDER OF PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A ORDINARY SHARES AND IF DISTRIBUTED SHALL BE DISTRIBUTED RATEABLE AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES. NO DIVIDEND MAY BE DECLARED OR PAID ON THE PREFERRED ORDINARY SHARES, ORDINARY SHARES OR A ORDINARY SHARES IN RESPECT OF ANY FINANCIAL PERIOD UNLESS AND UNTIL THE PREFERENTIAL DIVIDEND ON THE B1 PREFERRED SHARES IN RESPECT OF THAT FINANCIAL PERIOD HAS BEEN PAID OR EACH OF THE " LEAD INVESTORS" HAS CONSENTED. ON A RETURN OF CAPITAL OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED OF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG THE ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMONS SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE</p>

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**5 Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	Deferred
Prescribed particulars	<p>THE DEFERRED SHARES DO NOT HAVE ANY VOTING RIGHTS NOR ENTITLE HOLDERS OF ANY DIVIDENDS. ON A RETURN OF CAPITAL OF THE COMPANY IN A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES, AN AMOUNT OF £1 IN AGGREGATE, AND (III) AS TO THE REMAINDER, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. DEFERRED SHARES ARE NOT BE REDEEMABLE. REFER TO ARTICLES FOR FULL DETAILS.</p>

**① Prescribed particulars of rights attached to shares**

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Class of share	Ordinary
Prescribed particulars	<p>THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND AND TO VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A POLL, EACH HOLDER OF ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER.</p> <p>DISTRIBUTABLE PROFITS MAY BE DISTRIBUTED AMONGST HOLDERS OF PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A ORDINARY SHARES AND IF DISTRIBUTED SHALL BE DISTRIBUTED RATEABLY AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES. NO DIVIDEND MAY BE DECLARED OR PAID ON THE PREFERRED ORDINARY SHARES, ORDINARY SHARES OR A ORDINARY SHARES IN RESPECT OF ANY FINANCIAL PERIOD UNLESS AND UNTIL THE PREFERENTIAL DIVIDEND ON THE B1 PREFERRED SHARES IN RESPECT OF THAT FINANCIAL PERIOD HAS BEEN PAID OR EACH OF THE "LEAD INVESTORS" HAS CONSENTED. ON A RETURN OF CAPITAL OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST, IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES, AN AMOUNT OF £1 IN AGGREGATE, AND (III) AS TO THE REMAINDER, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. ORDINARY SHARES ARE NOT BE REDEEMABLE. REFER TO ARTICLES FOR FULL DETAILS.</p>

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.



# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	A Ordinary (Unpaid)
Prescribed particulars	<p>THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF TO ATTEND AND VOTE AT GENERAL MEETING OF THE COMPANY ON A POLL, EACH HOLDER OF A ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EVERY HUNDRED A ORDINARY OF WHICH HE IS THE HOLDER DISTRIBUTABLE PROFITS MAY BE DISTRIBUTED AMONGST HOLDER OF PREFERRED ORDINARY SHARES. ORDINARY SHARES AND A ORDINARY SHARES AND IF DISTRIBUTED SHALL BE DISTRIBUTED RATEABLE AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES. NO DIVIDEND MAY BE DECLARED OR PAID ON THE PREFERRED ORDINARY SHARES. ORDINARY SHARES OR A ORDINARY SHARES IN RESPECT OF ANY FINANCIAL PERIOD UNLESS AND UNTIL THE PREFERENTIAL DIVIDEND ON THE B1 PREFERRED SHARES IN RESPECT OF THAT FINANCIAL PERIOD HAS BEEN PAID OR EACH OF THE "LEAD INVESTORS- HAS CONSENTED. ON A RETURN OF CAPITAL OF THE COMPANY ON A WINDING UP. REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT (B) SECONDLY IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED OF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT (C) THEREAFTER. ANY BALANCE SHALL BE PAID AMONG THE ORDINARY SHAREHOLDERS. THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES. TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMONS SHARES AND DEFERRED SHARES. PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES. AN AMOUNT OF £1 IN AGGREGATE. AND (111) AS TO THE REMAINDER. TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. A ORDINARY SHARES ARE NOT REDEEMABLE. A ORDINARY SHARES CONVERT INTO ORDINARY SHARES ON AN IPO AND CERTAIN A ORDINARY SHARES MAY CONVERT INTO DEFERRED SHARES IF THE HOLDER BECOMES A "LEAVER". REFER TO THE ARTICLES FOR FURTHER DETAILS</p>

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B1 Preferred
Prescribed particulars	<p>THE HOLDERS OF THE B1 PREFERRED SHARES ARE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND AND TO VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A POLL, EACH B1 PREFERRED SHAREHOLDER IS ENTITLED TO EXERCISE THE NUMBER OF VOTES WHICH HE WOULD HAVE BEEN ENTITLED TO EXERCISE IF ALL THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY BEFORE THE HOLDING OF THE GENERAL MEETING. THE B1 PREFERRED SHARES WILL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE RIGHTS OF THE HOLDERS OF ANY OTHER CLASS OF SHARES IN THE CAPITAL OF THE COMPANY TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION, A FIXED NON-CUMULATIVE PREFERENTIAL DIVIDEND PAYABLE AT THE RATE OF EIGHT PER CENT PER CUMULATIVE ANNUM ON THE "B1 PREFERENCE AMOUNT". ON A RETURN OF CAPITAL OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST, IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES, AN AMOUNT OF £1 IN AGGREGATE, AND (III) AS TO THE REMAINDER, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. B1 PREFERRED SHARES ARE NOT BE REDEEMABLE. B1 PREFERRED SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. REFER TO ARTICLES FOR FULL DETAILS</p>

- ① Prescribed particulars of rights attached to shares
- The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	Deferred (Unpaid)
Prescribed particulars	<p>THE DEFERRED SHARES DO NOT HAVE ANY VOTING RIGHTS NOR ENTITLE HOLDERS OF ANY DIVIDENDS. ON A RETURN OF CAPITAL OF THE COMPANY IN A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES, AN AMOUNT OF £1 IN AGGREGATE, AND (III) AS TO THE REMAINDER, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. DEFERRED SHARES ARE NOT BE REDEEMABLE. REFER TO ARTICLES FOR FULL DETAILS.</p>

#### <sup>1</sup> Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH06 - continuation page

## Notice of cancellation of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares) ●

Class of share	Preferred Ordinary
Prescribed particulars	<p>THE HOLDERS OF THE PREFERRED ORDINARY SHARES ARE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND AND TO VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A POLL, EACH PREFERRED ORDINARY SHAREHOLDER IS ENTITLED TO EXERCISE THE NUMBER OF VOTES WHICH HE WOULD HAVE BEEN ENTITLED TO EXERCISE IF ALL THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY BEFORE THE HOLDING OF THE GENERAL MEETING. DISTRIBUTABLE PROFITS MAY BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, ORDINARY SHARES AND A ORDINARY SHARES AND IF DISTRIBUTED SHALL BE DISTRIBUTED RATEABLY AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES. NO DIVIDEND MAY BE DECLARED OR PAID ON THE PREFERRED ORDINARY SHARES, ORDINARY SHARES OR A ORDINARY SHARES IN RESPECT OF ANY FINANCIAL PERIOD UNLESS AND UNTIL THE PREFERENTIAL DIVIDEND ON THE B1 PREFERRED SHARES IN RESPECT OF THAT FINANCIAL PERIOD HAS BEEN PAID OR EACH OF THE "LEAD INVESTORS" HAS CONSENTED. ON A RETURN OF CAPITAL OF THE COMPANY ON A WINDING UP, REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS AVAILABLE FOR DISTRIBUTION WILL BE APPLIED: (A) FIRST IN PAYING TO THE B1 PREFERRED SHAREHOLDERS THE GREATER OF (I) THE "B1 PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE B1 PREFERRED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (B) SECONDLY, IN PAYING TO THE PREFERRED ORDINARY SHAREHOLDERS THE GREATER OF (I) THE "PREFERRED ORDINARY PREFERENCE AMOUNT" AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT, (C) THEREAFTER, ANY BALANCE SHALL BE PAID AMONG ORDINARY SHAREHOLDERS, THE A ORDINARY SHAREHOLDERS AND THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES AS FOLLOWS (I) AS TO THE "REALISATION VALUE" OF THE A ORDINARY SHARES, TO THE HOLDERS OF THOSE SHARES RESPECTIVELY PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES, (II) TO THE HOLDERS OF COMMON SHARES AND DEFERRED SHARES, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF COMMON SHARES AND DEFERRED SHARES, AN AMOUNT OF £1 IN AGGREGATE, AND (III) AS TO THE REMAINDER, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE. PREFERRED ORDINARY SHARES ARE CONVERTIBLE INTO ORDINARY SHARES. REFER TO ARTICLES FOR FULL DETAILS.</p>

#### ● Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.