

# SH10

## Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares.

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of particulars of variation  
of class rights of members of a  
company without share capital. To  
do this, please use form SH12.

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 03071231

Company name in full CAMBRIDGE MECHATRONICS LIMITED

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation  
of rights 1<sup>d</sup> 3<sup>d</sup> 1<sup>st</sup> 2<sup>nd</sup> 2<sup>nd</sup> 2<sup>nd</sup> 3<sup>rd</sup>

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

See Schedule.

#### Continuation pages

Please use a continuation page if  
you need to enter more details.

### 4 Signature



I am signing this form on behalf of the company.

Signature

Signature

☒

☒

This form may be signed by:  
Director , Secretary, Person authorised , Administrator, Administrative receiver,  
Receiver, Receiver manager, Charity commission receiver and manager, CIC  
manager.

#### 1 Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

#### 2 Person authorised

Under either Section 270 or 274 of  
the Companies Act 2006.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH10 – continuation page

## Notice of particulars of variation of rights attached to shares

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### Details of variation of rights

	Please give details of the variation of rights attached to shares.	
Variation	<p>The holders of the Preferred Ordinary Shares are entitled to receive notice of, to attend and to vote at general meetings of the Company. On a poll, each holder of Preferred Ordinary Shares is entitled to exercise the number of votes which he would have been entitled to exercise if all the Preferred Ordinary Shares had been converted into Ordinary Shares immediately before the holding of the general meeting. Distributable profits may be distributed amongst holders of Preferred Ordinary Shares, Ordinary Shares and A Ordinary Shares and if distributed shall be distributed rateably as if the Preferred Ordinary Shares had been converted into Ordinary Shares. No dividend may be declared or paid on the Preferred Ordinary Shares, Ordinary Shares or A Ordinary Shares in respect of any financial period unless and until the preferential dividend on the B1 Preferred Shares in respect of that financial period has been paid or each of the "Lead Investors" has consented. On a return of capital of the Company on a winding up, reduction of capital or otherwise the assets available for distribution will be applied: (a) first in paying to the B1 Preferred Shareholders the greater of (i) the "B1 Preference Amount" and (ii) the amount that would be received if the B1 Preferred Shares had been converted into Ordinary Shares immediately prior to such event, (b) secondly, in paying to the Preferred Ordinary Shareholders the greater of (i) the "Preferred Ordinary Preference Amount" and (ii) the amount that would be received if the Preferred Ordinary Shares had been converted into Ordinary Shares immediately prior to such event, (c) thereafter, any balance shall be paid among the Ordinary Shareholders, the A Ordinary Shareholders and the holders of Common Shares and Deferred Shares as follows (i) as to the "Realisation Value" of the A Ordinary Shares, to the holders of those shares respectively pro rata to their respective holdings of A Ordinary Shares, (ii) to the holders of Common Shares and Deferred Shares, pro rata to their respective holdings of Common Shares and Deferred Shares, an amount of £1 in aggregate, and (iii) as to the remainder, to the holders of Ordinary Shares pro rata to their respective holdings of Ordinary Shares. Preferred Ordinary Shares are not redeemable. Preferred Ordinary Shares are convertible into Ordinary Shares. Refer to the articles for further details.</p>	