

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

HELPHIRE FINANCE LIMITED
(the "Company")

SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT
2006 (THE "ACT") FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON 30th January 2012

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- (b) as it is intended to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding-up, and
- (c) should the winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise) discharge its debts as they fall due during the year immediately following the date of this statement

Signed by



Stephen Oakley, Director

Date 30 January 2012



Martin Ward, Director

Date 30 January 2012

