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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

| | | | |
|---|--|--|--|
| 1 | | | |
|---|--|--|--|

3069773

Name of company

* insert full name
of Company

* THAMES MEDICS LIMITED

Date of creation of the charge

18th February 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All money and liabilities whether actual certain or contingent which now or at any time after the date of this deed may be due or owing by the Company to the Lender or incurred by the Lender for which the Company may for any reason be or become liable to the Lender.

Names and addresses of the mortgagees or persons entitled to the charge

KASIM AL-KATIB of 10 Fairfields Crescent Kingsbury London

Postcode NW9 0PS

Presentor's name address and
reference (if any) :

RJC. JH. Thames
CATHCART & Co. medics
SOLICITORS
2 SWAKELEYS ROAD
ICKENHAM, MIDDLESEX UB10 8BG

For official Use
Mortgage Section



A10 *AN2QN4AQ* 560
COMPANIES HOUSE 07/03/98

COMPANIES HOUSE 05/03/98

COMPANIES HOUSE 26/02/98

Time critical reference

Short particulars of all the property mortgaged or charged

LEASEHOLD PROPERTY AT

EMPIRE HOUSE
EMPIRE WAY
WEMBLEY
MIDDLESEX
HA9 0EW

PLEASE SEE ATTACHED

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

IN ACCORDANCE WITH THE DEBENTURE

Signed Carnegie & Co

Date 25.02.98

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

ATTACHMENT

- 4.1:1 all freehold and leasehold property of the Company both present and future including (but not limited to) the property in the schedule and all buildings and fixtures (including trade fixtures) plant machinery vehicles computers and office and other equipment of the Company both present and future (excluding stock in trade of the Company) from time to time on any such property with the benefit of all existing and future leases underleases tenancies and agreements relating to such property (including all rents and profits from such property) ('the Charged Property')
- 4.1:2 all stocks shares bonds and securities of any kind whether marketable or otherwise and all other interests including (but not limited to) loan capital of the Company both present and future in any company firm consortium or entity including all allotments accretions offices rights benefits and advantages at any time accruing offered or arising in respect of or incidental to such stocks shares bonds and securities and all stocks shares rights money or property accruing to them or offered at any time by way of conversion redemption bonus preference option or otherwise in respect of them ('the Securities')
- 4.1:3 all book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing or which may become due or owing to or purchased or otherwise acquired by the Company and the full benefit of all rights and remedies relating to such book and other debts revenues and claims including (but not limited to) any negotiable or non-negotiable instruments guarantees indemnities debentures legal and equitable charges and other security reservation of proprietary rights rights of tracing liens and all other rights and remedies of any nature in respect of such property

4.1:4 the uncalled capital goodwill and all patents patent application trade marks trade names registered designs and copyrights and all licences an ancillary and connected rights relating to the intangible property both present and future of the Company

4.1:5 the undertaking and all other assets of the Company both present and future including (but not limited to) the stock in trade of the Company and the heritable property which are or may be from time to time while this deed is in force comprised in the property and undertaking of the Company and the property described in sub-clauses 4.1:1 to 4.1:4 (if and insofar as the charges on such property or on any part or parts of such property contained in this deed shall for any reason be ineffective as fixed charges)

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03069773

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 18th FEBRUARY 1998 AND CREATED BY THAMES MEDICS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KASIM AL-KATIB ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th MARCH 1998.

A handwritten signature in dark ink, appearing to read 'J. M. Evans'.

J. M. EVANS
for the Registrar of Companies



C O M P A N I E S H O U S E

Post
L.M.
10/3.