

The Insolvency Act 1986

2.16B**Notice of Statement of Affairs**

Name of Company

Leaf CDM Limited (formerly) Leach Rhodes
Walker CDM Limited

Company number

03069336

In the High Court of Justice, Chancery Division,
Companies Court

[full name of court]

Court case number

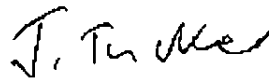
3038/08

We

James Robert Tucker
KPMG LLP
8 Salisbury Square
London
EC4Y 8BBRichard John Hill
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

attach a copy of -
the statement(s) of affairs
~~the statement(s) of concurrence~~
~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

Signed



Dated

9 July 2008

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

KPMG LLP
8 Salisbury Square
London

EC4Y 8BB

DX Number 38050 Blackfriars

DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

TUESDAY



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19/08/2008

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COMPANIES HOUSE

Statement of affairs

KPMG
15 AUG 2008

Name of Company Leach Rhodes Walker CDM Limited	Company number 3069336
In the High Court of Justice, Chancery Division, Companies Court	Court case number 3038/08

Statement as to the affairs of Leach Rhodes Walker CDM Limited, KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB on the 14 April 2008, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 14 April 2008 the date that the company entered administration

Full name DOMINIC LAVELLE
Signed D Lavelle
Dated 27/5/08

Leach Rhodes Walker - CDM



Assets

	Book Value £'000	Estimated to realize £'000
Assets subject to fixed charge		
Freehold		-
Leasehold improvements		-
Assets subject to floating charge		
Fixtures & Fittings		-
Motor Vehicles		-
Computers		-
WIP		-
Trade debtors		-
Interco trade debtors	20	-
Bad debt		-
Prepayments		-
Loans to staff		-
Other debtors		-
Uncharged assets		
Total assets available for preferential creditors		-

Liabilities

Preferential creditors	-
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Estimated deficiency/surplus as regards preferential creditors	-
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Estimated prescribed part of net property where applicable	-
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Estimated total asset available for floating charge holders	-
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Debts secured by floating charges	-
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Estimated deficiency/surplus of assets after floating charges	-
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Estimated prescribed part of net property where applicable	-
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Total assets available to unsecured creditors	-
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Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(7)
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Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(7)
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Shortfall to floating charge holders (brought down)	-
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Estimated deficiency/surplus as regards creditors	(7)
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Issued and called up capital	0
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Estimated total deficiency/surplus as regards members	(7)
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Amounts due to fixed charge holder include a revolving capital facility (£195.0m), working capital facility (£46.5m), and all accrued interest and bank fees (£14.1m) at the date of Administration. The creditor banks have valid fixed and floating charges over all assets of all group companies. An amount of £20m, agreed in principle to be forgiven by the fixed charge holders, has then been deducted from this amount.

The inter-company creditor balance is amounts owed to Leach Rhodes Walker Ltd.

LEACH RHODES WALKER CDM LIMITED
Source
Nominal Value (GBP)

COMPANY SHAREHOLDERS
FAME Latest Company Accounts
1 00

Name of shareholder	Address (with postcode)	% of shares held	No of shares held	Nominal value (£)	Details of Shares
LEACH RHODES WALKER LIMITED	8 Salisbury Square, London, EC4Y 8BB	100%	100	100	

