

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

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TUESDAY



A06 02/04/2013 #157
COMPANIES HOUSE

Please
OV UK

1	Company details	2	For official use
Company number	0306440	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *	
Company name in full	EDF Energy SB Power Systems (London) Limited		

2	Date of creation of charge
Date of creation	27/03/2013

3	Description
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Charge over EDF Energy SB Power Systems (London) Limited's (the "Chargor") shares in EDF Energy (Sutton Bridge Power) (a company incorporated and registered in England and Wales with company number 02586357) (the "Company") in favour of Macquarie Bank Limited, London Branch ("MBL") dated 27 March 2013 (the "Charge")

4	Amount secured
Amount secured	Please give us details of the amount secured by the mortgage or charge Please see separate continuation page
Continuation page Please use a continuation page if you need to enter more details	

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name ☒ Macquarie Bank Limited, London Branch

Address Ropemaker Place, 28 Ropemaker Street, London,

England

Postcode E C 2 Y 9 H D

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

As continuing security for the payment and discharge of the Secured Liabilities, the Chargor with full title guarantee charged to MBL, by way of first fixed charge

(a) all the shares in the Company held by the Chargor at the date of the Charge being 42,400,000 ordinary shares of £1 and all other shares from time to time legally and beneficially owned by the Chargor or in which the Chargor has an interest (the "Shares"), and

(b) any dividend, interest or other distribution paid or payable in relation to any of the Shares and any right, money, shares or property accruing, offered or issued at any time in relation to any of the Shares by way of redemption, substitution, exchange, conversion, bonus, preference or otherwise, under option rights or otherwise (the "Related Rights"),

the Shares and Related Rights together the "Charged Property"

In addition the Chargor agreed to not at any time, except with the prior written consent of MBL

(a) create, purport to create or permit to subsist any security interest on, or in relation to, any Charged Property or any of its other assets other than any security interest created by the Charge,

(b) permit any of its subsidiaries to subsist any security interest on, or in relation to, any of its other assets other than any security interest created by any other Relevant Document,

(c) sell, assign, transfer, part with possession of, or otherwise dispose of in any manner (or purport to do so) all or any part of, or any interest in, the Charged Property,

(d) permit any of its subsidiaries to sell, assign, transfer, part with possession of, or otherwise dispose of in any manner (or purport to do so) all or any part of, or any interest in any subsidiary,

(e) create or grant any interest in any Charged Property in favour of a third party (or purport to do so)

The Chargor also agreed to, at the direction of MBL given at any time, forthwith execute and deliver to MBL all transfers and other documents and do all such things as may be necessary or desirable

(a) to register all or any of the Charged Property in the name of MBL or its nominee,

(b) for creating, registering, perfecting, maintaining or protecting the security created by the Charge,

(c) for creating a fixed charge over any of the Charged Property, or

(d) to facilitate the realisation of all or any of the Charged Property after the Charge has become enforceable, or the exercise of any right, power or discretion vested in MBL in relation to any Charged Property or the Charge

MG01**Particulars of a mortgage or charge****7****Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance
or discount

8**Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9**Signature**

Please sign the form here

Signature

Signature

X *[Handwritten Signature]* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Charlotte Doerr**

Company name **McDermott Will & Emery**

Address **Heron Tower, 110 Bishopsgate**

Post town **London**

County/Region

Postcode **E C 2 N 4 A Y**

Country

DX

Telephone **+44 20 7577 6994**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing:

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	<p>All present and future monies, obligations and liabilities owed by an Obligor (as defined below) to MBL, whether actual or contingent and whether owed jointly or severally, as principal or surety or in any other capacity whatsoever, including under or in connection with any Relevant Document (as defined below) together with all interest accruing on such monies and liabilities, but excluding any monies, obligations and liabilities owed by MPF Investments Limited under the first ranking fixed charge over 100% of the shares of MPF (Baglan Bay) Limited (a company incorporated and registered in England and Wales with company number 08249830) (formerly SI Power Limited) granted by MPF Investments Limited in favour of MBL dated 4 December 2012 (the "Secured Liabilities")</p> <p>"Obligor" means (i) the Chargor (ii) the Company (iii) MPF Investments Limited (a company incorporated and registered in England and Wales with company number 08296576), (iv) Sutton Bridge Investors (a company incorporated and registered in England and Wales with company number 03398665), (v) EDF Energy (Transactions) Limited (a company incorporated and registered in England and Wales with company number 06978551), (vi) EDF Energy (Sutton Bridge Holdings) Limited (a company incorporated and registered in England and Wales with company number 03812284) and (vii) MPF (White) Limited (a company incorporated and registered in England and Wales with company number 08296825)</p> <p>"Relevant Document" means (a) a working capital facility up to an amount of £5,000,000 between MBL and the Company (as Borrower) and any utilisation request issued thereunder, (b) a letter of credit facility up to an amount of £10,000,000 between MBL and EDF Energy (Transactions) Limited (as Borrower) and any letter of credit issued thereunder, (c) a letter of credit facility up to an amount of £5,000,000 between MBL and the Company (as Borrower) and any letter of credit issued thereunder, (d) the first ranking fixed charge over 100% of the shares of MPF (White) Limited granted by MPF Investments Limited in favour of MBL, (e) the first ranking fixed charge over 100% of the shares of EDF Energy (Sutton Bridge Holdings) Limited and EDF Energy (Transactions) Limited granted by MPF (White) Limited in favour of MBL, (f) the first ranking fixed charge over 77% of the shares in EDF Energy SB Power Systems (London) Limited and 100% of the shares in Sutton Bridge Investors granted by EDF Energy (Sutton Bridge Holdings) Limited in favour of MBL, (g) the first ranking fixed charge over 23% of the shares in EDF Energy SB Power Systems (London) Limited granted by Sutton Bridge Investors in favour of MBL, (h) the Charge, (i) the energy management services agreement entered into between the Company and MBL, (j) the gas supply agreement entered into between the Company and MBL, (k) the master netting agreement entered into between the Company and MBL, (l) any Hedging Agreement (as defined below), and (m) any other document designated as such by MBL and the Company All Relevant Documents in (a) to (l) above dated 27 March 2013</p> <p>"Hedging Agreement" means each master agreement, confirmation, schedule or other agreement evidencing any commodity or currency transaction or hedging facility between MBL and an Obligor, including for the avoidance of doubt, the ISDA Master Agreement (Multicurrency - Cross Border) entered into between MBL and the Company incorporating the GTMA Annex, NBP Annex and EU Allowances Annex</p>



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3064440
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE DATED 27 MARCH 2013
AND CREATED BY SUTTON BRIDGE POWER SYSTEMS
(LONDON) LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM AN OBLIGOR TO MACQUARIE BANK
LIMITED LONDON BRANCH ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 2 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 APRIL 2013

