G

**COMPANIES FORM No. 88(3)** 

## Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

**88**(3)

Please do not write in the

space below. For Inland Revenue use only.

Pursuant to section 88(3) of the Companies Act 1985

ease do not −rite in ∎is margin

Note: This form is only for use when the contract has not been reduced to writing

For official use Company number To the Registrar of Companies lease complete ≘gibly, preferably ■ black type, or 3061665 old block lettering The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount. Name of company HEALTHCALL OPTICAL SERVICES (MANCHESTER) LIMITED nsert full name of company gives the following particulars of a contract which has not been reduced to writing The number of shares allotted as fully or 199,998.00 partly paid up otherwise than in cash £ 00 2 The nominal value of each such share 3a The amount of such nominal value to be considered 00 as paid up on each share otherwise than in cash £ b The value of each share allotted 00 i.e. the nominal value and any premium £ c The amount to be considered 00 as paid up in respect of b 4 If the consideration for the allotment of such

Presentor's name, address and reference (if any):

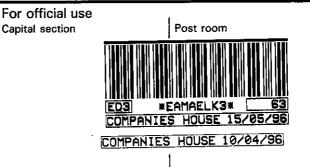
shares is services, or any consideration other than that mentioned below in 8 state the nature and amount of such consideration,

and the number of shares allotted

TAYLOR JOYNSON GARRETT CARMELITE

50 VICTORIA EMBANKMENT BLACKFRIARS LONDON EC4Y ODX

REF: GAJ/SXS



5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue  6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released		
release of a debt, e.g., a director's loan account,		
release of a debt, e.g., a director's loan account,		
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue		
8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:		
a brief description of property:		
THE BUSINESS KNOWN AS MAUDSLEY VISITING		
OPTICAL SERVICES TOGETHER WITH CELTAIN		
AGBETS OWNED BY THE PARTNERSHIP OF		
ME MAUDSLEY AND MC MAUDSLEY		

<b>b</b> full particulars of the manner in which the purchase price is to be satisfied	£	p
Amount of consideration payable in cash or bills  Amount of consideration payable in debentures, etc .  Amount of consideration payable in shares  Liabilities of the vendor assumed by the purchaser:  Amounts due on mortgages of freeholds and/or leaseholds including interest to date of sale  Hire purchase etc debts in respect of goods acquired Other liabilities of the vendor  Any other consideration	199,993	లకు
	199,998	00

Please do not write in this margin

\*Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads: Legal estates in freehold property and fixed plant and machinery and other fixtures thereon\*..... Legal estates in leasehold property\*..... 18,000.00 Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures) ..... Equitable interests in freehold or leasehold property\*...... Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale) ..... Goods, wares and merchandise subject to hire purchase or agreements (written down value) ..... 181,998.00 Goodwill and benefit of contracts ..... Patents, designs, trademarks, licences, copyrights, etc. .... Book and other debts ..... Cash in hand and at bank on current account, bills, notes, etc. ..... Cash on deposit at bank or elsewhere.....

finsert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

§This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company

Signed Narhou

Shares, debentures and other investments .....

Other property.....

Designation † Secretary

Date

300 May 1995

£199.99B

Certificate of value§

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date