

G**Return of allotments of Shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)**To the Registrar of Companies**

Company Number

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

1. Name of company

3061140

QUILTER HOLDINGS LIMITED

2. This section must be completed for all allotments

Description of Shares	131 SHARES	79/100 CUMULATIVE REDEEMABLE PREF. SHARES	
A Number allotted	2,500,000	2,250,000	
B Nominal value of each	£0.01	£1	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.01	£1	

Date(s) on which shares were allotted 29 APRIL 1996
from to

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up (%)	100%		
E Consideration for which the shares were allotted			
IN EXCHANGE FOR THE SALE OF SHARES IN FOSTER X BRAITHWAITE LIMITED			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

CHAPP

MS. E. NICHOLS
SECRETARIAL + LEGAL DEPT
COMMERCIAL UNION PIC
69 PARK LANE
CROWDON
CR9 1B6

For official use



Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
CREDIT COMMERCIAL DE FRANCE HOLDINGS LIMITED 3 LONDON WALL BUILDINGS LONDON EC2M 5RB		2,250,000	2,500,000 (B) SHARES OF 1p EACH.
TOTAL		2,250,000	2,500,000

Where the space given on this form is inadequate,
continuation sheets should be used and the number of
sheets attached should be indicated in the box opposite


 AUTHORIZED SIGNATORY
 FOR AND ON BEHALF OF
 COMMERCIAL UNION COMPANY
 SECRETARIAL SERVICES LIMITED

Signed

Designation

SECRETARY

Date 21.08.96