

# M

CHWP000

Please do not  
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this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

COMPANIES FORM No. 395

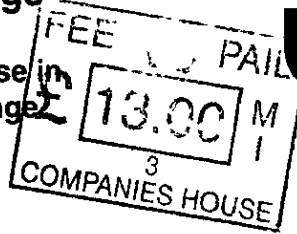
17 28 4/13

# 395

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

4

03060702

Name of company

\* FIGLEAVES GLOBAL TRADING LIMITED

Date of creation of the charge

18 May 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies due, owing or incurred to Kreos Capital III (UK) Limited by any Charging Company under any Loan Document at present or in the future, in any manner whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon, except for any money or liability which, if it were so included, would cause the infringement of section 151 of the Companies Act 1985

Names and addresses of the mortgagees or persons entitled to the charge

KREOS CAPITAL III (UK) LIMITED

4th Floor Cardinal House, 39-40 Albemarle Street, London

Postcode W1S 4TE

Presenter's name address and  
reference (if any)

Wilton Hale  
Alder Eustie  
10 Noble St  
London EC2V 7QJ

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

FRIDAY

\*A6PTGPUX\*  
A40 25/05/2007 235  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Fixed Charge

The following assets, both present and future, from time to time owned by it or in which it has an interest

(a) by way of first legal mortgage all freehold property (including the property specified in schedule 2 of the Debenture) together with all buildings and fixtures (including trade fixtures) on that property, and

(b) by way of first fixed charge

(i) all other interests (not charged under clause 3 1(a) of the Debenture) in any freehold property, the buildings and fixtures (including trade fixtures) on that property, all proceeds of sale derived therefrom and the benefit of all warranties and covenants given in respect thereof and all licences to enter upon or use land and the benefit of all other agreements relating to land,

(ii) all plant, machinery, vehicles, computers, office and other equipment (except those charged by clauses 3.1(a) and 3 1(b)(i) of the Debenture) including the assets listed in Schedule 6 of the Debenture and the benefit of all contracts, licences and warranties relating thereto,

(iii) the benefit of all consents and agreements held by it in connection with the use of any of its assets, excluding the Charging Company's Intellectual Property.

(Please see continuation sheet)

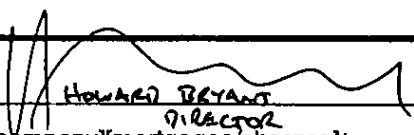
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Please complete legibly, preferably in black type, or bold block lettering

CN 200 good with uncoiled capital  
C + P  
+ 9

Particulars as to commission allowance or discount (note 3)

Signed

  
Howard Bryant  
Director

Date

23 / 5 / 07

On behalf of [company] [mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Floating Charge

Each Charging Company charges with full title guarantee in favour of Kreos Capital by way of first floating charge all its present and future assets not effectively charged by way of first fixed charge under clause 3.1 of the Debenture (Fixed Charges) or assigned under clause 3.3 of the Debenture (Security Assignment) (excluding the Charging Company's Intellectual Property), including all Book Debts and all rights and claims against third parties and against any security in respect of Book Debts

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03060702

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 18th MAY 2007 AND CREATED BY FIGLEAVES GLOBAL TRADING LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM ANY CHARGING COMPANY TO KREOS CAPITAL III (UK) LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th MAY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st MAY 2007



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES