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COMPANIES FORM No. 395

N.W. 340X4
036785

395

CHFP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

3059601

* insert full name
of Company

Name of company

* TVML Limited

Date of creation of the charge

28th March 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE ON DEBTS

Amount secured by the mortgage or charge

All sums due from time to time to Isis Factors PLC by the
Company under a Factoring Agreement dated 13th March 2000
or any amendment or addition thereto or replacement thereof.

Names and addresses of the mortgagees or persons entitled to the charge

Isis Factors PLC
Isis House, Red Cross Road,
Goring-on-Thames, Reading.

RG8 9HG

Postcode

Presentor's name address and
reference (if any) :
Isis Factors PLC
Address as above
Contact Jean Page
Telephone: 01491 875660For official Use
Mortgage SectionA28
COMPANIES HOUSE

A1FAZPGL

0156
07/04/00

Time critical reference

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

All the book and other debts due to the Company from time to time howsoever by way of specific charge all book and other debts now or hereafter owing to the Company together with the full benefit of all guarantees securities and indemnities in respect thereof and all liens reservations of title rights of tracing and other rights enabling the company to enforce any such debts or claims purchased or purported to be purchased by Isis pursuant to the factoring agreement ("the Factoring Agreement") dated 13th March 2000 to the extent that such debts fail to vest effectively in Isis for any reason together with those book and other debts now or hereafter owing to the Company which were not purchased or purported to be purchased by Isis pursuant to the Factoring Agreement and the benefit of all security for the same and all interest (if any) due or which becomes due on such debts ("the Debts")

Particulars as to commission allowance or discount (note 3)

A fee of £10 is
payable to
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in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed

John Logg

Date

28/3/00

On behalf of [company][mortgagee/chargee]†

Notes

† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03059601

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE ON DEBTS DATED THE 28th MARCH 2000 AND CREATED BY TVML LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ISIS FACTORS PLC UNDER A FACTORING AGREEMENT DATED 13th MARCH 2000 OR ANY AMENDMENT OR ADDITION THERETO OR REPLACEMENT THEREOF WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th APRIL 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

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