G

· 1

COMPANIES FORM No. 123

123

CHEP010

Pursuant to section 123 of the Companies Act 1985

Notice of increase in nominal capital

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company To the Registrar of Companies (address overleaf)

company dated

Name of company * RENAISSANCE CAPITAL LIMITED For official use Company Number 3059237

§ the copy must be printed or in some other form approved by the Registrar A copy of the resolution authorising the increase is attached.§

beyond the registered capital of £ 2,433,000

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

Gives notice in accordance with section 123 of the above Act that by resolution of the

the nominal capital of the company has been increased by £ US\$4,500,000

the new shares have been or are to be issued are as follows:

The nominal capital of the Company has been increased by US\$4,500,000 beyond the registered capital of £2,433,000 by the creation of 4,500,000 ordinary shares of US\$1 each.

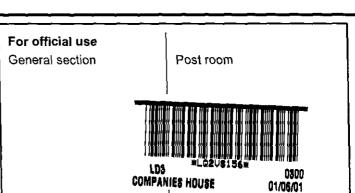
The ordinary shares of US\$1 each shall have the same rights attached to them pari passu as attached to the ordinary shares of £1 each.

\$ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate Please tick here if continued overleaf

Signed Designation ± DILECTOR Date 9 5 / 6 i

Presentor's name, address and reference (if any):

PRICEWATERHOUSECOOPERS LBU9.26D NO.1 LONDON BRIDGE LONDON SE1 9RU





Notes:

3

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh

