

**Return of Allotment of Shares**Company Name: **Just Motor Care Limited**Company Number: **03055918**Received for filing in Electronic Format on the: **26/02/2016**

X51JNREO

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/01/2016

Class of Shares:	ORDINARY	Number allotted	4000
	GBP1	Nominal value of each share	1
	SHARES	Amount paid:	1
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	13000
	GBP1	Nominal value of each share	1
	SHARES	Amount paid:	1
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	831373
	GBP1	Aggregate nominal value:	831373
	SHARES	Amount paid per share	1
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES ARE IRREDEEMABLE AND, SUBJECT TO THE RIGHTS ATTACHED TO THE PREFERENCE SHARES, HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION.

Class of Shares:	PREFERENCE	Number allotted	61000
	GBP1	Aggregate nominal value:	61000
	SHARES	Amount paid per share	1
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE PREFERENCE SHARES ARE REDEEMABLE AT A 5% PREMIUM AT THE COMPANY'S OPTION UPON THE DELIVERY OF FOURTEEN DAYS' PRIOR WRITTEN NOTICE AND BY 31ST DECEMBER 2016 OR 31ST DECEMBER 2017 AT THE LATEST. IN THE EVENT OF A SALE AT LEAST 50% OF THE ORDINARY SHARES TO A THIRD PARTY, THE PREFERENCE SHARES ARE REDEEMABLE AT A 5% PREMIUM AT THE SHAREHOLDERS' OPTION UPON THE DELIVERY OF FOURTEEN DAYS' PRIOR WRITTEN NOTICE TO THE COMPANY. THE PREFERENCE SHARES DO NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS, OR TO VOTE ON A WRITTEN RESOLUTION, OF THE COMPANY. THE PREFERENCE SHARES ARE ENTITLED TO RECEIVE BACK THE CAPITAL PAID UP ON SUCH SHARES IN PREFERENCE TO ANY OTHER CLASS OF SHARE FOR THE TIME BEING IN ISSUE, UPON THE WINDING-UP, SALE OR ANY OTHER RETURN OF CAPITAL OF THE COMPANY, BUT DO NOT ENTITLE THE HOLDERS TO PARTICIPATE ANY FURTHER IN THE DISTRIBUTION OF ANY SURPLUS ASSETS. THE PREFERENCE SHARES ENTITLE THE HOLDERS THEREOF TO RECEIVE A FIXED, CUMULATIVE DIVIDEND OF 3% OF THE CAPITAL PAID UP THEREON IN PREFERENCE TO ANY DIVIDEND DECLARED ON ANY OTHER CLASS OF SHARE, PAYABLE ON A QUARTERLY BASIS FROM 31ST DECEMBER 2014 INCLUSIVE. ON THE 31ST DECEMBER 2016 OR 31ST DECEMBER 2017 ONLY, THE PREFERENCE SHARES ARE ENTITLED TO BE CONVERTED TO ORDINARY SHARES AT THE

**RATE OF ONE ORDINARY SHARE FOR EVERY PREFERENCE SHARE UPON ONE MONTH'S
PRIOR WRITTEN NOTICE TO THE COMPANY.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	892373
		Total aggregate nominal value:	892373

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.