

MPlease do not
write in
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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

2

395

Please complete
legibly, preferably
in black type or
bold black
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

MJB

3054080

Name of company

GRAINMARKET PROPERTIES LIMITED

Date of creation of the charge

15th June

1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

FIXED AND FLOATING CHARGE

Amount secured by the mortgage or charge

As a continuing security for the payment to Birmingham Midshires Building Society ("the Society") of all monies and liabilities now or at any time in the future owing to the Society under the terms of the Fixed and Floating Charge:

1. Fixed Charge over all Freehold and Leasehold Land present and future owned by the Company excluding any land charged by a Legal Charge of even date between the Company (1) and the Society (2)
2. Fixed Charge over all uncalled capital of the Company whether present or future.
3. Fixed Charge over all goodwill of the Company whether present or future.
4. Fixed Charge over all the claims intellectual property rights and choses in action present or future held or owned by the Company.
5. Fixed Charge over all shares stocks and other securities present or future belonging to the Company.

Names and addresses of the mortgagees or persons entitled to the charge

Birmingham Midshires Building Society, Whose Principal Office is situate 35/49 Lichfield Street,
Wolverhampton

Postcode

WV1 1EL

Presentor's name, address and
reference (if any):

Rees Page
30/36 Lichfield Street
Wolverhampton
WV1 1DN (Ref;RS/MLB)

For official use
Mortgage section

17 JUN 1995

Post room

404 *ANY6ICBF* 443
COMPANIES HOUSE 17/06/95

Time critical reference

Short particulars of all the property mortgaged or charged

Fixed Charge over -

All Freehold and Leasehold land now or at any future time owned by the Company (excluding any Land Charge by the said Legal Charge)

All uncalled capital of the Company present or future.

All goodwill of the Company present or future.

All claims intellectual property rights and choses in action now or at any future time held or owned by the Company.

All Shares stocks and other securities now or at future time owned by the Company.

All book debts and other debts now or at any future time owned to the Company.

Floating Charge on the whole Undertaking on the Company all other property assets and rights of the Company present or future not already charged by way of Fixed Charge under the Fixed and Floating Charge under the said Legal Charge

Please do not write in this margin

Please complete fully, preferably in black type or bold black lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 16th June 1995

On behalf of [company] ~~(Name of company)~~

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Spec.) (Cont.)

Particulars of a mortgage or charge
(continued)Please do not
write in this
marginContinuation sheet No. _____
to Forms Nos 395 and 410 (Spec.)

Company number

3054080

Please complete
legibly, preferably
in black type, or
bold black lettering

Name of company

GRAINMARKET PROPERTIES LIMITED

limited

Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

6. Fixed Charge over book debts and other debts now or at any future time owed to the Company.
7. Floating Charge over the whole Undertaking of the Company all other property, assets and rights of the Company present or future which are not already charged by way of Fixed Charge under the Fixed and Floating Charge or charged by way of Fixed and Floating Charge under the said Legal Charge subject also to the Company as a member of the Society being bound by the rules of the Society from time to time.

22-06-95

Amount due or owing on the mortgage or charge (continued)

Please do not
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in black type, or
bold black lettering

22-06-95

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please do not
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Please complete
legibly, preferably
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bold block lettering

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Short particulars of all the property mortgaged or charged (continued)

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FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03054080

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A FIXED AND FLOATING CHARGE DATED THE 16th JUNE 1995 AND CREATED BY
GRAINMARKET PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BIRMINGHAM MIDSHIRES BUILDING SOCIETY
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART
XII OF THE COMPANIES ACT 1985 ON THE 17th JUNE 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th JUNE 1995.

M. Ikram Dar
M. IKRAM DAR.

for the Registrar of Companies



COMPANIES HOUSE

HCO26B

post
20/6
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