

U O - U 4 - 9 O

M

Please do not
write in
this margin

CHA 118

Please complete
legibly, preferably
in block type, or
bold block lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

011/2

3054980

Name of company

* GRAINMARKET PROPERTIES LIMITED

Date of creation of the charge

24.03.86

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies from time to time owing or payable to Birmingham Midshires Building Society
howsoever and whatsoever whether actually or contingently upon any account.

Names and addresses of the mortgagees or persons entitled to the charge

BIRMINGHAM MIDSHIRES BUILDING SOCIETY
PENDEFORD BUSINESS PARK
WOBASTON ROAD
WOLVERHAMPTON WV9 5HZ

Presenter's name address and
reference (if any):

SHOOSMITHS & HARRISON
THE LAKES, BEDFORD ROAD
NORTHAMPTON NN4 7SH
DX 712280
NORTHAMPTON
MJR.SAM.1YGRAA07

Time critical reference

For official use
Mortgage Section

Post room



R12 *A14LQ51W* 279
COMPANIES HOUSE 03/04/98

08-04-98

Short particulars of all the property mortgaged or charged

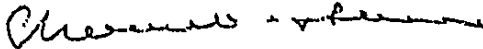
1. ALL THAT leasehold property known as 5 Hendon Lane, Finchley, London N3 registered at H.M. Land Registry under Title No. NGL714573.
2. By way of floating charge all of the property and assets present and future of Grainmarket Properties Limited.
3. The goodwill of the business carried on upon the property above referred to.
4. The benefit of all licences held in connection with the business carried on upon the property above referred to.

Please do not
write in
this margin
Please complete
details, preferably
in block type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NOT APPLICABLE

Signed



Date 02.04.98

On behalf of ~~(06883630)~~ (mortgagee/chargee)†† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

08-04-98

FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE ON CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03054080

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A LEGAL CHARGE DATED THE 24th MARCH 1998 AND CREATED BY GRAINMARKET
PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO BIRMINGHAM MIDSHIRES BUILDING SOCIETY ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 3rd APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th APRIL 1998.

A. R. GODDARD
for the Registrar of Companies

COMPANIES HOUSE

308-14194