In accordance with Section 556 of the Companies Act 2006.

# SH09

## Return of allotment by an unlimited company allotting a new class of shares

BLUEPRINT

WEDNESDAY

*A7WSV9Z7*

A15 09/01/2019 #145

COMPANIES HOUSE

**✓ What this form is for**
You may use this form to give notice of an allotment of a new share class by an unlimited company.

**✗ What this form is NOT**
You cannot use this form notice of an allotment of a limited company. To do use form SH01.

### 1 Company details

| | |
|---|---|
| Company number | 0 3 0 5 1 2 5 5 |
| Company name in full | Containers Packaging (Europe) |

**→ Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

### 2 Date of allotment

| | |
|---|---|
| Date of allotment | d 2 d 7 m 1 m 1 y 2 y 0 y 1 y 8 |

### 3 Prescribed particulars of rights attached to shares

Please give the class(es) of shares and the prescribed particulars of rights attached to shares for each class of share shown.

| | |
|---|---|
| Class of share | Convertible Redeemable €1 Preference Shares |
| Prescribed particulars ● | See attached continuation page |
| Class of share | |
| Prescribed particulars ● | |

**● Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation pages**
Please use the next page or a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

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| | |
|---|---|
| Class of share | |
| Prescribed particulars ❶ | |
| Class of share | |
| Prescribed particulars ❶ | |
| Class of share | |
| Prescribed particulars ❶ | |

**❶ Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation pages**
Please use the next page or a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

## 4 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸.

**❷ Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**
Under either Section 270 or 274 of the Companies Act 2006.

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Lisa Roberts

Company name: Amcor

Address: 83 Tower Road North,

Warmley

Post town: Bristol

County/Region:

Postcode: B S 3 0 8 X P

Country: United Kingdom

DX:

Telephone: + 44 7789 402129

## Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of allotment in section 2.
- ☐ You have completed the prescribed particulars of rights attached to shares in section 3.
- ☐ You have signed the form.

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 556 of the Companies Act 2006.

# SH09 - continuation page

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## 4 Prescribed particulars of rights attached to shares

Please give the class(es) of shares and the prescribed particulars of rights attached to shares for each class of share shown.

| | |
|---|---|
| Class of share | Convertible Redeemable €1 Preference Shares |
| Prescribed particulars ● | The shareholders of €1 Preference Shares are entitled to dividends on a pro-rata basis where such dividends are declared at the sole discretion of the Company.<br><br>On a winding up of the Company or on a reduction or return of capital, the assets of the Company remaining after payment of its debts and liabilities and of the costs, charges and expenses of the winding up or reduction or return of capital will be applied, first, in paying to the holders of the Preference Shares the Subscription Price per share together with any Arrears (calculated down to the date of the return of capital on the Preference Shares) and if there is a shortfall, the assets shall be distributed to the holders of the Preference Shares in proportion to the amounts paid up on the Preference Shares held by each of them respectively.<br><br>The holders of Preference Shares shall have no right to vote upon or agree to any resolution.<br><br>A holder of Preference Shares may, at any time, redeem all or some of the Preference Shares held by them. On each redemption the holder of the Preference Shares being redeemed will be paid an amount equal to:<br><br>(a) the Subscription Price of each Preference Share; plus<br>(b) a sum equal to all the Arrears on the Preference Shares calculated down to and including the date of such redemption.<br><br>A holder of Preference Shares may, at any time, elect to convert all or some of the Preference Shares held by them. On the conversion date such shares shall be redesignated to an amount of EURO Ordinary shares equal in their market value at the time of the conversion |

● **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.