

Company Registration Number: 03050645

Notice of Resolutions

Of

JKX Oil & Gas PLC

Passed on 23 November 2021



AAWNLUTC

A01 28/01/2022 #17

COMPANIES HOUSE

A03 10/12/2021 #185

COMPANIES HOUSE

At an Extraordinary General Meeting of JKX Oil & Gas PLC (the "Company"), duly convened and held on 23 November 2021, the following special resolutions were passed by the members of the Company:

Special Resolutions

1. THAT, subject to and conditional upon Resolutions 2 and 5 set out in this Notice of Extraordinary General Meeting being passed, the proposed cancellation of the ordinary shares of £0.10 each in the capital of the Company (Ordinary Shares) from admission to the premium segment of the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange's Main Market for listed securities (the Delisting) be and is hereby approved and that the directors of the Company be and are hereby authorised to cause such Delisting to be effected and to do or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith.
2. THAT, subject to and conditional upon Resolutions 1 and 5 set out in this Notice of Extraordinary General Meeting being passed, the share premium account of the Company be cancelled.
3. THAT, subject to and conditional upon Resolutions 1, 2, 4 and 5 set out in this Notice of Extraordinary General Meeting being passed and the Listing Cancellation becoming effective;
 - a. the Company be re-registered as a private company in accordance with the provisions of section 97 Companies Act 2006; and
 - b. the name of the Company be and it is changed to "JKX Oil & Gas Limited".
4. THAT, subject to and conditional upon Resolutions 1, 2, 3 and 5 set out in this Notice of Extraordinary General Meeting being passed and the Listing Cancellation becoming effective the amended and restated Articles of Association enclosed in Annex I and for the purposes of identification initialled by the Chair of the meeting be and are approved and adopted as the articles of association of the Company in substitution for and to the exclusion of all existing articles of the Company.

Signed:

Julian Hicks
Company Secretary