

**Special Resolutions****JKX Oil & Gas plc – Company Number 3050645****Date Resolutions Passed: 24th May 2007****At the Annual General Meeting**

- 1 That, in substitution for any existing authority pursuant to section 166 of the Companies Act 1985, the Company be and is hereby generally authorised to make market purchases (within the meaning of section 163 of the Act) pursuant to and in accordance with section 166 of the Act of fully paid ordinary shares in the capital of the Company upon and subject to the following conditions but otherwise unconditionally.
 - (a) the maximum number of ordinary shares hereby authorised to be purchased is 15,469,010 representing just under 10% of the ordinary share capital of the Company as at 24 May 2007,
 - (b) the maximum price which may be paid for each such ordinary share shall be an amount equal to 105% of the average of the middle market quotations for an ordinary share as derived from the London Stock Exchange Daily Official List for the five business days immediately preceding the day on which such ordinary share is contracted to be purchased (exclusive of expenses) and the minimum price which may be paid for such ordinary share shall be the nominal value of such ordinary share at the time of such purchase (exclusive of expenses), and
 - (c) unless previously varied, revoked or renewed, the authority conferred by this resolution shall expire on the earlier of the date 15 months after the passing of this resolution and at the conclusion of the next annual general meeting of the Company after the date on which this resolution is passed, provided that the Company may before such expiry date enter into a contract to purchase ordinary shares under this authority which will or may be completed or executed wholly or partly after the expiration of such authority and may make a purchase of ordinary shares in pursuance of such contract
- 2 That article 142 of the Company's articles of association be deleted and replaced by the following:

"The Company may give any notice to a member either personally or by sending it by post in a prepaid envelope addressed to the member at his address in the Register or by leaving it at that address or by electronic mail to an address notified by the shareholder in writing or via a website the address of which shall be notified to the member in writing. In the case of joint holders of a share, all notices and other documents shall be given to the joint holder whose name stands first in the Register in respect of the joint holding and notice so given shall be sufficient notice to all the joint holders."

- 3 That article 147 of the Company's articles of association be amended by adding the following at the end of that article

"Any notice or other document sent by electronic mail, shall be deemed as being delivered at the time it was sent. Any notice or other document sent by a website shall be deemed as being delivered when the material was first made available on the website, or if later when the recipient received (or is deemed to have received) notice of the fact that the material was available on the website"



Bruce Burrows

Company Secretary

JKX Oil & Gas plc

6 Cavendish Square

London

W1G 0PD