

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3050645

Company name in full

JKX Oil & Gas plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day	Month	Year
23	10	2006

Day	Month	Year
1	1	11

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary		
132,500		
10p		
17.00p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

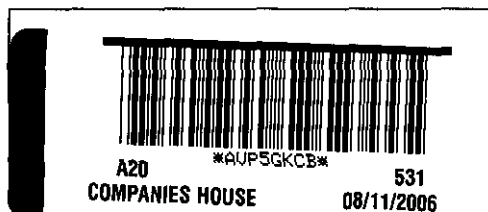
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Martin Miller		Class of shares allotted	Number allotted
Address Upper Kirkhill, Ballakilpheric, Castletown, Isle of Man		Ordinary	65,000
UK Postcode IM9 4BW			
Name Yevhen Palienka		Class of shares allotted	Number allotted
Address c/o JKX Oil & Gas plc, 6 Cavndish Square, London		Ordinary	40,000
UK Postcode W1G 0PD			
Name Susan Rivett		Class of shares allotted	Number allotted
Address 17 Criad Court, Cleeve Road, Goring on Thames, Oxfordshire		Ordinary	27,500
UK Postcode RG8 9BT			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode LL L L L L L L			
Name		Class of shares allotted	Number allotted
Address		TOTAL	132,500
UK Postcode LL L L L L L L			

Please enter the number of continuation sheet(s) (if any) attached to this form :

0

Signed



Date

06-11-06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

KATHM SHEEHAN	
JKX OIL & GAS PLC	0207 323 4464
ESP/EXEC/AL/11926	Tel : 01903 833874
DX number CLODS TSB. DX exchange	