

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3050645

Company name in full

JKX Oil & Gas plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
13	11	2006			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Ordinary	
470,000	300,000	
10p	10p	
17.00p	37.25p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



A12 COMPANIES HOUSE 17/11/2006
Charge by Companies House.

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name Investec Bank /UK/ limited A/C CLEARNOM Part ID 331 Address 2 Gresham Street, London UK Postcode EC2V 7QP		Class of shares allotted Ordinary 	Number allotted 127,500
Name Brewin Nominees Limited A/C EDACCOU Part ID 092 Address PO Box 1025, Commercial Union House, 39 Pilgrim Street, Newcastle Upon Tyne UK Postcode NE99 1SX		Class of shares allotted Ordinary 	Number allotted 300,000
Name Dr Paul Davies Address 34 Regents Park Road, London UK Postcode NW1 7TR		Class of shares allotted Ordinary 	Number allotted 342,500
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Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Post			

Please enter the number of continuation sheet(s) (if any) attached to this form :

C

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

15-11-06

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

KATHY SHEENAN 0207 323 4464
JKX OIL & GAS
ESP/EXEC/JW/12322 Tel : 01903 833874
DX number LLOYDSTB DX exchange
REGISTRARS