

**KENSINGTON MORTGAGE COMPANY LIMITED**

**(company number 03049877)**

**(the "Company")**

**STATEMENT OF COMPLIANCE MADE BY  
THE DIRECTORS OF THE COMPANY**

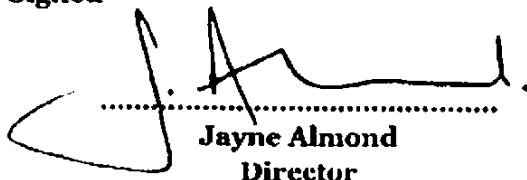
**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 6 December 2023 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:


1. made not more than 15 days before 11 December 2023, being the date on which the written resolution was passed as a special resolution by the controlling shareholder of the Company to reduce the share capital of the Company from £60,110,001 to £40,110,001 by cancelling 20,000,000 ordinary shares with a nominal value of £1.00 each in the capital of the Company (the "**Capital Reduction**") pursuant to section 641(1)(a) of the Act; and that £20,000,000 arising upon the Capital Reduction be credited to the Company's distributable reserves; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

**Dated:** 11 December 2023

**Signed**

  
Jayne Almond  
Director

  
Mark Arnold  
Director

  
Michael Jary  
Director

  
Diana Miller  
Director

  
Marc Page  
Director

  
Andrew Ratcliffe  
Director