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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

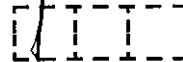
CHA 116

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

To the Registrar of Companies

For official use Company number



03049877

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

Name of company

*Regent's Park Mortgage Funding Limited (the "Company")

I, Martin Alan Finegold

of 17A Eldon Road, Malvern Lodge, London W8 5PT

† Delete as
appropriate

[a director] [the secretary] [the administrator] [the administrative receiver] † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) (part) †

Date and Description of charge ‡ Deed of Charge dated 31 July 1996

Date of Registration § 5 August 1996

Name and address of [chargee] [trustee for the debenture holders]

Norland Capital Group Plc, 96 Kensington High Street, London W8 4SG

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ See Schedule 1

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at _____

Soni & Co Solicitors Notary Public
Macmillan House
96 Kensington High Street
Kensington
London W8 4SG

Declarant to sign below

the 23rd day of September

one thousand nine hundred and ninety-eight

before me _____

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Clifford Chance
200 Aldersgate Street
London
EC1A 4JJ

PDS/N2297/507/CGW

For official use
Mortgage section

Post room



A04 *AHW0T9W9* 478
COMPANIES HOUSE 25/09/98

Schedule 1

ALL THE COMPANY'S RIGHTS, TITLE, INTEREST AND BENEFIT IN AND TO ALL COLLATERAL SECURITY OVER FREEHOLD AND LEASEHOLD PROPERTIES REGISTERABLE OR IN THE COURSE OF REGISTRATION AT THE LAND REGISTRY; ALL RIGHT, TITLE, INTEREST AND BENEFIT IN EACH AND EVERY MORTGAGE LOAN AND DEED OF CONSENT IN RELATION TO THE MORTGAGE LOANS (AS DEFINED IN THE DEED OF CHARGE DATED 31 JULY 1996).

Mhech Sui

23.9.98